## METHODOLOGY TARGET MARKET TABLES

— Appendices One and Two—

### An Analysis of Residential Market Potential

The Lyndale Avenue Corridor City of Bloomington, Hennepin County, Minnesota

February, 2020

Conducted by ZIMMERMAN/VOLK ASSOCIATES, INC. P.O. Box 4907 Clinton, New Jersey 08809



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Residential Market Analysis Across the Urban-to-Rural Transect

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Residential Market Analysis Across the Urban-to-Rural Transect

#### **METHODOLOGY**

#### AN ANALYSIS OF RESIDENTIAL MARKET POTENTIAL

The Lyndale Avenue Corridor City of Bloomington, Hennepin County, Minnesota February, 2020

The technical analysis to determine the market potential for new housing units that could be constructed on parcels along the Lyndale Avenue Corridor in the City of Bloomington included:

- Determination of the draw areas for new and existing housing units within Hennepin County, based on historical settlement patterns, the most recently available county-to-county migration data from the Internal Revenue Service, and incorporating additional data from the most recent American Community Surveys for the City of Bloomington and Hennepin County, as well as other market dynamics;
- The depth and breadth of the potential housing market by tenure (rental and ownership) and by type (multi-family, single-family attached and detached units);
- The composition of the potential housing market by lifestage (empty-nesters/retirees, traditional and non-traditional families, younger singles/couples); and
- The incomes and financial capabilities of the potential housing market (income distribution based on HUD's 2019 income limits for less than 30 percent AMI, between 30 and 50 percent AMI, between 50 and 60 percent AMI, between 60 and 80 percent AMI, between 80 and 100 percent AMI, and above 100 percent AMI).

#### **DELINEATION OF THE DRAW AREAS** (MIGRATION ANALYSIS)—

Analysis of migration, mobility, demographic and lifestyle characteristics of households currently living within defined draw areas is integral to the determination of the depth and breadth of the

potential market for new housing within the City of Bloomington and the Lyndale Avenue Corridor.

Taxpayer migration data obtained from the Internal Revenue Service provide the framework for the delineation of those draw areas—the principal counties of origin for households that are likely to move to Hennepin County. These data are maintained at the county and "county equivalent" level by the Internal Revenue Service and provide a clear representation of mobility patterns. The IRS household migration data have been supplemented by population migration and mobility data for the county from the most recent American Community Survey.

Historically, American households, more than any other nation's, have been extraordinarily mobile. In general, household mobility is higher in urban areas; a greater percentage of renters move than owners; and a greater percentage of younger households move than older households. Nationally, one lingering consequence of the Great Recession (officially December, 2007 through June, 2009) has been the continued reduction in national mobility. From 2017 to 2018, only ten percent of households in the United States moved residences—an historical low.

According to the American Community Survey, which measures population mobility, just under 14 percent of Bloomington's population either moved within or to the city between 2017 and 2018—a higher mobility rate than the national average. In Hennepin County during the same period, 16 percent of the population moved.

Appendix One, Table 1.

#### Migration Trends

Analysis of Hennepin County migration and mobility patterns from 2013 through 2017—the most recent data available from the Internal Revenue Service—shows that the largest number of households moving to the county over the five-year study period occurred in 2016, when 49,740 households moved in. In 2017, in-migration fell to 38,035 households. The lowest total over the study period was 26,495 households in 2014. Ramsey County, directly to the east, has consistently accounted for 15 to 16 percent of Hennepin County household migration. Adjacent Dakota and Anoka Counties each represented approximately another nine percent of Hennepin County's in-

migration. All other counties averaged less than four percent of household migration into Hennepin County. (*Reference* Appendix One, Table 1.)

The number of households moving out of Hennepin County over the study period also reached a five-year high in 2016, with 52,240 out-migrating households. That number fell to 39,720 households in 2017. As with in-migration, the lowest out-migrating total, 25,880 households, also occurred in 2014. Ramsey, Dakota, and Anoka counties were the most significant recipients of out-migrating Hennepin County households, particularly Ramsey County, which received between about 15 and 16 percent of households moving out of Hennepin County. Each year, Dakota and Anoka Counties each received between eight and nearly 11 percent of out-migration.

Hennepin County's net migration—the difference between households moving into the county and those moving out—showed a net gain, 615 households, only in 2014. The highest annual net loss over the five-year period was 2,500 households in 2016; the net loss in 2017 was 1,685 households.

NOTE: Although <u>net</u> migration provides insights into a county's historical ability to attract or retain households compared to other locations, it is those households likely to move <u>into</u> a county (gross <u>in</u>-migration) that represent that county's external market potential.

Based on county migration data, then, and supplemented by American Community Survey migration and mobility data for the City of Bloomington, the draw areas for the City of Bloomington have been determined as follows:

- The <u>city</u> draw area: households living within the Bloomington city limits.
- The <u>county</u> draw area, covering households living in the balance of Hennepin County.
- The <u>regional</u> draw area, covering households with the potential to move to the city from Ramsey, Dakota, and Anoka Counties, Minnesota.
- The <u>national</u> draw area, covering households with the potential to move to Bloomington from all other U.S. cities and counties.

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#### Migration Methodology:

County-to-county migration is based on the year-to-year changes in the addresses shown on the population of returns from the Internal Revenue Service Individual Master File system. Data on migration patterns by county, or county equivalent, for the entire United States, include inflows and outflows. The data include the number of returns (which can be used to approximate the number of households), and the median and average incomes reported on the returns. American Community Survey data are also used to clarify migration and mobility patterns for geographic units smaller than the county level.

#### 2020 TARGET MARKET CLASSIFICATION OF CITY AND COUNTY HOUSEHOLDS—

Demographic and geo-demographic data obtained from Claritas, Inc. provide the framework for the categorization of households, not only by lifestage and demographic characteristics, but also by lifestyle preferences and socio-economic factors. An appendix containing detailed descriptions of each of these target market groups is provided along with the study.

#### The three main lifestages are:

- Younger singles and couples, largely one- and two-person households with the head of household typically aged between 20 and 40, comprised now mainly of the very large Millennial generation, who were born between 1977 and 1996. The housing and lifestyle choices of the Millennials have had, and will continue to have a profound effect on the nation as a whole and cities in particular. The leading edge of iGen, the next generation following the Millennials, is now 23 years old and are just beginning to have an impact on this lifestage's housing preferences.
- <u>Families</u>, comprising both "traditional" families (married couples with one or more children) and "non-traditional" families (a wide range of family households, from a single parent with one or more children, an adult caring for younger siblings, a grandparent with custody of grandchildren, to an unrelated, same-sex couple with children), primarily Generation X, born between 1965 and 1976. However, as the leading edge Millennials enter their late 30s and early 40s, they have begun to have children, thus moving into the family lifestage.

• Empty nesters and retirees, largely one- and two-person households with the head of household typically aged over 50, primarily encompassing the Baby Boom generation, born between 1946 and 1964, as well as earlier generations. As with the Millennials, as it ages the Boomer generation will continue its significant impact on the nation's housing.

## Appendix One, Tables 2 and 3. **Target Market Classification**—

According to Claritas, Inc., an estimated 38,915 households live in the City of Bloomington in 2020 (*reference* Appendix One, Table 2). Median income in the city is estimated at \$76,000, 16.6 percent higher than the national median of \$65,200. The median reported value of owner-occupied dwelling units in Bloomington is estimated at \$266,900, approximately 11 percent more than the national median of \$240,200. (The median is the midpoint at which half of the households have higher incomes or home values, and half have lower incomes or lower home values.)

As characterized by lifestage, 48.5 percent of Bloomington's households are empty nesters and retirees (represented in 11 of Zimmerman/Volk Associates' target market groups), another 30.8 percent are traditional and non-traditional families (in 10 target market groups), and the remaining 20.6 percent are younger singles and couples (in seven groups).

An estimated 528,970 households live in Hennepin County in 2020, with an estimated median income of \$77,200, more than 18 percent higher than the national median. The median reported value of owner-occupied dwelling units in the county is estimated at \$291,300, \$24,400 above the Bloomington median home value and 21 percent above the \$240,200 national median.

Over 37 percent of Hennepin County's households are traditional and non-traditional families (in 24 target market groups), another 32.3 percent are empty nesters and retirees (in 25 target market groups), and the remaining 30.2 percent are younger singles and couples (in all 17 younger household groups). (*Reference* Appendix One, Table 3.)

#### Residential Target Market Methodology:

The proprietary residential target market methodology, invented by Zimmerman/Volk Associates in 1988 and continually refined, is an analytical technique, using the PRIZM household clustering system, that establishes the optimum market position for residential development of any property—from a specific site to an entire political jurisdiction—through cluster analysis of households living within designated draw areas. In contrast to conventional supply/demand analysis—which is based on supply-side dynamics and baseline demographic projections—the residential target market analysis establishes the optimum market position derived from the housing and lifestyle preferences of households in the draw area and within the framework of the local housing market context. Because it is based on detailed and location-specific household data, the residential target market methodology can establish the optimum market position even in locations where no closely-comparable properties exist.

In residential target market methodology, clusters of households (usually between 10 and 15) are grouped according to a variety of significant "predictable variables," ranging from basic demographic characteristics, such as income qualification and age, to less-frequently considered attributes known as "behaviors," such as mobility rates, lifestage, and lifestyle patterns.

Mobility rates detail how frequently a household moves from one dwelling unit to another.

Lifestage denotes what stage of life the household is in, from initial household formation (typically when a young person moves out of his or her parents' household into his or her own dwelling unit), through family formation (typically, marriage and children), empty-nesting (after the last adult child has left the household), to retirement (typically, no longer employed full time).

Lifestyle patterns reflect the ways households choose to live, *e.g.*—an urban lifestyle includes residing in a dwelling unit in a city, most likely high-density, and implies the ability to walk to more activities and locations than a suburban lifestyle, which is most likely lower-density and typically requires an automobile to access non-residential locations.

Over the past three decades, Zimmerman/Volk Associates has refined the analysis of these household clusters through the correlation of more than 500 data points related to housing preferences and consumer and lifestyle characteristics.

As a result of this process, Zimmerman/Volk Associates has categorized the housing and neighborhood propensities of 68 target market groups, the most affluent of which can afford the most expensive new ownership units and the least affluent are candidates for the least expensive existing rental apartments; a sizable percentage of the latter group require some form of housing assistance.

Once the draw areas for a property have been defined, then—through field investigation, analysis of historical migration and development trends, and employment and commutation patterns—the households within those areas are quantified using the residential target market methodology. The potential market for new dwelling units is then determined by the correlation of a number of factors—including, but not limited to: household mobility rates; incomes; lifestyle characteristics and housing preferences; the location of the study area; and the current housing market context.

## DETERMINATION OF THE AVERAGE ANNUAL POTENTIAL MARKET FOR THE CITY OF BLOOMINGTON (MOBILITY ANALYSIS)—

The mobility tables, individually and in summaries, indicate the annual average number and type of households that have the potential to move within or to the City of Bloomington each year over the next five years. The total number of households with the potential to move from each county is derived from historical migration trends; the number of households from each group is calculated from each group's mobility rate.

Appendix One, Table 4.

**Internal Mobility** (Households Moving within the City of Bloomington)—

Zimmerman/Volk Associates integrates U.S. Bureau of the Census data from the American Community Survey with data from Claritas Inc. to determine the number of households in each target market group that will move from one residence to another within a specific area or jurisdiction in a given year (internal mobility).

Based on this analysis, Zimmerman/Volk Associates has determined that an annual average of 1,620 households living in Bloomington have the potential to move from one residence to another—rental or ownership, new or resale—within the city each year over the next five years.

Just under 51 percent of these households are likely to be younger singles and couples (in 10 target market groups); 26.2 percent are likely to be empty nesters and retirees (also in 10 market groups); and the remaining 22.8 percent are likely to be traditional and non-traditional families (in seven market groups).

Appendix One, Table 5.

**External Mobility** (Households Moving to the City of Bloomington from the Balance of Hennepin County)—

The same sources of data are used to determine the number of households in each target market group that will move from one area to another within the same county.

The analysis shows that an annual average of 1,495 households currently living in the balance of Hennepin County have the potential to move from a residence elsewhere in the county to a residence in the City of Bloomington each year over the next five years.

Over 56 percent of these households are likely to be younger singles and couples (in 13 target market groups); 27.4 percent are likely to be traditional and non-traditional families (in 19 market groups); and the remaining 16.4 percent are likely to be empty nesters and retirees (in 16 market groups).

Appendix One, Tables 6 and 7; Appendix Two, Tables 1 through 3.

**External Mobility** (Households Moving to the City of Bloomington from Outside Hennepin County)—

These tables determine the number of households in each target market group living in the regional draw area of Ramsey, Dakota, and Anoka Counties, Minnesota and the balance of the United States that are likely to move to the City of Bloomington each year over the next five years (through a correlation of Claritas data, U.S. Bureau of the Census data, and the Internal Revenue Service and American Community Survey migration and mobility data).

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Appendix One, Table 8.

#### Annual Average Market Potential for the City of Bloomington—

This table summarizes Appendix One, Tables 4 through 7. The numbers in the Total column on page one of this table indicate the depth and breadth of the potential market for new and existing dwelling units in the City of Bloomington each year over the next five years originating from households living in the designated draw areas. An annual average of 5,605 households have the potential to move within or to the city each year over the next five years.

Younger singles and couples (in all 17 of Zimmerman/Volk Associates' younger target market groups) are likely to account for 48.7 percent of the market, traditional and non-traditional families (in all 25 family groups) another 30.1 percent, and the remaining 21.2 percent are likely to be empty nesters and retirees (in all 26 empty nester/retiree groups).

As derived from the migration and mobility analyses, then, the distribution of the draw areas as a percentage of the annual potential market for new and existing housing units in the City of Bloomington is shown on the following table:

Annual Average Market Potential by Draw Area City of Bloomington, Hennepin County, Minnesota

City of Bloomington: 28.9% Balance of Hennepin County: 26.7%

Ramsey, Dakota, and Anoka Counties: 15.0%

Balance of the U.S.: 29.4%

Total: 100.0%

SOURCE: Zimmerman/Volk Associates, Inc., 2020.

### DETERMINATION OF THE AVERAGE ANNUAL POTENTIAL MARKET FOR THE LYNDALE AVENUE CORRIDOR—

The average annual potential market for new housing units along the Lyndale Avenue Corridor includes the same draw areas as for the city as a whole. Zimmerman/Volk Associates uses U.S. Bureau of the Census data, combined with Claritas data, to determine which target market groups, as well as how many households within each group, have the potential to move to the Lyndale Avenue Corridor each year over the next five years.

Appendix One, Tables 9 through 16.

#### Average Annual Market Potential for the Lyndale Avenue Corridor—

As determined by the target market methodology, then, an annual average of 1,775 of the 5,605 households that represent the annual potential market for new and existing housing units in the City of Bloomington are a market for new and existing housing units of any kind located along the Lyndale Avenue Corridor. Over 51 percent of these households are likely to be younger singles and couples (in 11 target market groups), 27.6 percent are likely to be empty nesters and retirees (in 10 groups), and the remaining 21.1 percent are likely to be traditional and non-traditional families (in 14 groups). (*Reference* Appendix One, Table 9.)

The annual average of 1,775 draw area households that have the potential to move within or to the Lyndale Avenue Corridor each year over the next five years have been categorized by tenure propensities to determine renter/owner ratios. Just under 53 percent of these households (or 939 households) comprise the average annual potential market for new and existing rental units along the Lyndale Avenue Corridor. Forty-seven percent (or 836 households) comprise the average annual potential market for new and existing for-sale (ownership) housing units. (*Reference* Appendix One, Table 10.)

The income limits in the City of Bloomington by household size and percent of median family income—based on the median family income (AMI) which was determined by the U.S. Department of Housing and Urban Development (HUD) for the Minneapolis-St. Paul-Bloomington, MN-WI Metro Area in 2019 to be \$100,000 for a family of four—are shown on the table following this page:

The Lyndale Avenue Corridor, City of Bloomington, Hennepin County, Minnesota February, 2020

Fiscal Year 2019 Income Limits

Minneapolis-St. Paul-Bloomington Metro Area

Number of Persons	EXTREMELY LOW	VERY LOW	Low
In Household	30% of Median*	50% of Median	80% of Median
One	\$21,000	\$35,000	\$52,850
Two	\$24,000	\$40,000	\$60,400
Three	\$27,000	\$45,000	\$67,950
Four	\$30,000	\$50,000	\$75,500
Five	\$32,400	\$54,000	\$81,550
Six	\$34,800	\$58,000	\$87,600
Seven	\$39,010	\$62,000	\$93,650
Eight	\$43,430*	\$66,000	\$99,700

\*NOTE: The FY 2014 Consolidated Appropriations Act changed the definition of extremely low income to be the greater of 30/50ths (60 percent) of the Section 8 very low income limit or the poverty guideline as established by the Department of Health and Human Services, provided that this amount is not greater than the Section 8 50 percent very low income limits. Consequently, the extremely low income limits may equal the very low (50 percent) income limits.

SOURCE: U.S. Department of Housing and Urban Development.

The 939 renter households have been grouped by income, using income limits derived from the preceding table, as shown on the following table (*reference* Appendix One, Table 11):

Renter Households By Income The Lyndale Avenue Corridor City of Bloomington, Hennepin County, Minnesota

Income Band	Number of Households	PERCENTAGE
Below 30% AMI	213	22.7%
Between 30% and 50% AMI	88	9.3%
Between 50% and 60% AMI	67	7.1%
Between 60% and 80% AMI	164	17.5%
Between 80% and 100% AMI	119	12.7%
Above 100% AMI	288	30.7%
Total:	939	100.0%

SOURCE: Zimmerman/Volk Associates, Inc., 2020.

The 47 percent (or 836 households) of the average annual potential market that comprise the market for new and existing for-sale (ownership) housing units along the Lyndale Avenue Corridor have also been grouped by income, as detailed on the table following this page. (*Reference* Appendix One, Table 12.)

The Lyndale Avenue Corridor, City of Bloomington, Hennepin County, Minnesota February, 2020

#### Owner Households By Income The Lyndale Avenue Corridor City of Bloomington, Hennepin County, Minnesota

Income Band	Number of Households	Percentage
Below 30% AMI	126	15.1%
Between 30% and 50% AMI	60	7.2%
Between 50% and 60% AMI	56	6.6%
Between 60% and 80% AMI	136	16.3%
Between 80% and 100% AMI	105	12.6%
Above 100% AMI	<u>353</u>	42.2%
Total:	836	100.0%

SOURCE: Zimmerman/Volk Associates, Inc., 2020.

Of those 836 potential buyer households, 27.8 percent (or 232 households) comprise the average annual market potential for multi-family for-sale units (condominium apartments); another 18.2 percent (152 households) comprise the average annual market potential for attached single-family (rowhouse/townhouse/duplex) units; and 54.1 percent (452 households) comprise the average annual market potential for single-family detached houses. (*Reference* Appendix One, Table 13.)

The 232 households that represent the potential market for multi-family for-sale units (condominium/cooperative lofts/apartments) along the Lyndale Avenue Corridor have been grouped by income as shown on the following table (*reference* Appendix One, Table 14):

Multi-Family Owner Households By Income The Lyndale Avenue Corridor City of Bloomington, Hennepin County, Minnesota

Income Band	Number of Households	PERCENTAGE
Below 30% AMI	40	17.2%
Between 30% and 50% AMI	19	8.2%
Between 50% and 60% AMI	14	6.5%
Between 60% and 80% AMI	40	17.2%
Between 80% and 100% AMI	29	12.5%
Above 100% AMI	_89	38.4%
Total:	232	100.0%

SOURCE: Zimmerman/Volk Associates, Inc., 2020.

The Lyndale Avenue Corridor, City of Bloomington, Hennepin County, Minnesota February, 2020

The 152 households that represent the potential market for single-family attached for-sale units (rowhouses/townhouses/duplexes) have been grouped by income as shown on the table following this page. (*Reference* Appendix One, Table 15.)

Single-Family Attached Owner Households By Income The Lyndale Avenue Corridor City of Bloomington, Hennepin County, Minnesota

Income Band	Number of Households	PERCENTAGE
Below 30% AMI	25	16.4%
Between 30% and 50% AMI	11	7.3%
Between 50% and 60% AMI	11	7.3%
Between 60% and 80% AMI	25	16.4%
Between 80% and 100% AMI	17	11.2%
Above 100% AMI	_63	41.4%
Total:	152	100.0%

SOURCE: Zimmerman/Volk Associates, Inc., 2020.

The 452 households that represent the potential market for single-family detached for-sale units (detached houses) have also been grouped by income, as detailed on the following table (*reference* Appendix One, Table 16):

Single-Family Detached Owner Households By Income The Lyndale Avenue Corridor City of Bloomington, Hennepin County, Minnesota

Income Band	Number of Households	PERCENTAGE
Below 30% AMI	61	13.5%
Between 30% and 50% AMI	30	6.6%
Between 50% and 60% AMI	30	6.6%
Between 60% and 80% AMI	71	15.7%
Between 80% and 100% AMI	59	13.1%
Above 100% AMI	201	<u>44.5</u> %
Total:	452	100.0%

SOURCE: Zimmerman/Volk Associates, Inc., 2020.

#### —Target Market Data—

Target market data are based on the PRIZM household clustering system developed by Claritas, Inc., and modified and augmented by Zimmerman/Volk Associates as the basis for its proprietary

residential target market methodology. Target market data provides number of households by cluster aggregated into the three main demographic categories—empty nesters and retirees; traditional and non-traditional families; and younger singles and couples.

Zimmerman/Volk Associates' target market classifications are updated annually to reflect the slow, but relentless change in the composition of American households. Because of the nature of geodemographic segmentation, a change in household classification is directly correlated with a change in geography, i.e.—a move from one neighborhood condition to another. However, these changes of classification can also reflect an alteration in one or more of three additional basic characteristics:

- Age;
- Household composition; and/or
- Economic status.

Age, of course, is the most predictable, and easily-defined of these changes. Household composition has also been relatively easy to define; recently, with the growth of non-traditional households, however, definitions of a family have had to be expanded and parsed into more highly-refined segments. Economic status remains clearly defined through measures of annual income and household wealth.

A change in classification is rarely induced by a change in just one of the four basic characteristics. This is one reason that the target household categories are so highly refined: they take in multiple characteristics. Even so, there are some rough equivalents in household types as they move from one neighborhood condition to another. There is, for example, a correlation between Full-Nest Suburbanites and Full-Nest Exurbanites; if a Full-Nest Suburbanite household moves to the exurbs, they become a Full-Nest Exurbanite household, if the move is not accompanied by a significant change in socio-economic status. In contrast, if a Full-Nest Suburbanite household moves within the metropolitan suburbs, and also improves their socio-economic standing, that household would likely be characterized as Nouveau Money or Corporate Establishment.

#### Household Classification Methodology:

Household classifications were originally based on the PRIZM geo-demographic segmentation system that was established by Claritas in 1974 and then replaced by PRIZM NE clustering system in 2005. The PRIZM PREMIER system now in place was updated in 2016 to include 68 household groups, each ranging between one and two and a half million households. The revised household classifications are based on PRIZM which was developed through unique classification and regression trees delineating 68 specific clusters of American households. The system is now accurate to the individual household level, adding self-reported and list-based household data to geo-demographic information. The process applies hundreds of demographic variables to nearly 10,000 "behaviors."

Over the past 32 years, Zimmerman/Volk Associates has augmented the PRIZM cluster systems for use within the company's proprietary residential target market methodology specific to housing and neighborhood preferences, with additional algorithms, correlation with geo-coded consumer data, aggregation of clusters by broad household definition, and unique cluster names.



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#### **Gross Annual Household In-Migration**

Hennepin County, Minnesota 2013, 2014, 2015, 2016, 2017

	2013		2014		2015		2016		2017	
County of Origin	Number	Share	Number	Share	Number	Share	Number	Share	Number	Share
Ramsey	5,285	15.5%	3,940	14.9%	6,185	16.4%	7,920	15.9%	5,865	15.4%
Anoka	3,045	8.9%	2,320	8.8%	3,305	8.8%	4,245	8.5%	3,415	9.0%
Dakota	3,140	9.2%	2,320	9.0%	3,340	8.9%	4,243	8.5%	3,250	8.5%
Carver	995	2.9%	2,373 775	2.9%	1,185	3.1%	1,585	3.2%	1,105	2.9%
Scott	975	2.9%	773 745	2.9%	1,105	2.9%	1,435	2.9%	1,105	2.9%
Washington	890	2.6%	745 745	2.8%	1,103	2.7%	1,455	2.5%	940	2.5%
Wright	855	2.5%	660	2.5%	950	2.5%	1,250	2.5%	905	2.4%
Cook, IL	715	2.1%	565	2.1%	780	2.1%	1,150	2.3%	780	2.1%
Stearns	435	1.3%	355	1.3%	510	1.4%	690	1.4%	540	1.4%
Sherburne	480	1.4%	345	1.3%	495	1.3%	610	1.2%	475	1.2%
St. Louis	395	1.2%	295	1.1%	415	1.3%	555	1.1%	420	1.1%
Olmsted	350	1.0%	250	0.9%	350	0.9%	425	0.9%	375	1.1%
Los Angeles, CA	255	0.7%	220	0.8%	310	0.8%	470	0.9%	355	0.9%
Maricopa, AZ	315	0.9%	220	0.8%	295	0.8%	455	0.9%	355	0.9%
Dane, WI	250	0.7%	175	0.7%	310	0.8%	440	0.9%	295	0.8%
King, WA	175	0.5%	125	0.5%	215	0.6%	340	0.7%	275	0.7%
Cass, ND	230	0.7%	200	0.8%	305	0.8%	450	0.9%	265	0.7%
Blue Earth	205	0.6%	165	0.6%	255	0.7%	310	0.6%	260	0.7%
Milwaukee, WI	160	0.5%	130	0.5%	240	0.6%	350	0.7%	220	0.6%
San Diego, CA	180	0.5%	125	0.5%	190	0.5%	255	0.5%	195	0.5%
Rice	190	0.6%	135	0.5%	160	0.4%	265	0.5%	190	0.5%
New York, NY	145	0.4%	100	0.4%	165	0.4%	250	0.5%	170	0.4%
Polk, IA	110	0.3%	105	0.4%	160	0.4%	195	0.4%	155	0.4%
St. Croix, WI	135	0.4%	125	0.5%	155	0.4%	170	0.3%	145	0.4%
Harris, TX	100	0.3%	80	0.3%	145	0.4%	215	0.4%	145	0.4%
Grand Forks, ND	80	0.2%	70	0.3%	130	0.3%	175	0.4%	140	0.4%
Denver, CO	115	0.3%	50	0.2%	110	0.3%	240	0.5%	135	0.4%
Crow Wing	145	0.4%	95	0.4%	140	0.4%	165	0.3%	135	0.4%
Kings, NY	110	0.3%	85	0.3%	145	0.4%	200	0.4%	130	0.3%
Dallas, TX	100	0.3%	85	0.3%	115	0.3%	185	0.4%	125	0.3%
Alameda, CA	65	0.2%	65	0.2%	90	0.2%	135	0.3%	120	0.3%
District of Columbia, DC	75	0.2%	55	0.2%	110	0.3%	140	0.3%	120	0.3%
Orange, CA	125	0.4%	70	0.3%	115	0.3%	180	0.4%	120	0.3%
Chisago	115	0.3%	115	0.4%	140	0.4%	170	0.3%	120	0.3%
McLeod	105	0.3%	85	0.3%	125	0.3%	125	0.3%	120	0.3%
All Other Counties	13,095	38.4%	10,445	39.4%	13,945	37.0%	18,480	37.2%	14,580	38.3%
Total In-Migration:	34,140	100.0%	26,495	100.0%	37,690	100.0%	49,740	100.0%	38,035	100.0%

NOTE: All numbers have been rounded to the nearest five.

SOURCE: Internal Revenue Service;

#### **Gross Annual Household Out-Migration**

Hennepin County, Minnesota 2013, 2014, 2015, 2016, 2017

	2013		2014		2015		2016		2017	
Destination County	Number	Share								
Ramsey	5,100	14.6%	3,925	15.2%	5,845	15.4%	8,235	15.8%	6,380	16.1%
Anoka	3,265	9.4%	2,510	9.7%	3,755	9.9%	5,605	10.7%	4,245	10.7%
Dakota	3,155	9.0%	2,160	8.3%	3,470	9.2%	5,060	9.7%	3,875	9.8%
Carver	1,285	3.7%	830	3.2%	1,490	3.9%	2,250	4.3%	1,545	3.9%
Scott	1,215	3.5%	785	3.0%	1,240	3.3%	1,880	3.6%	1,400	3.5%
Washington	810	2.3%	550	2.1%	905	2.4%	1,400	2.7%	1,070	2.7%
Wright	1,165	3.3%	740	2.9%	1,310	3.5%	2,025	3.9%	1,470	3.7%
Cook, IL	625	1.8%	465	1.8%	755	2.0%	885	1.7%	700	1.8%
Stearns	260	0.7%	220	0.9%	250	0.7%	415	0.8%	325	0.8%
Sherburne	460	1.3%	315	1.2%	575	1.5%	860	1.6%	665	1.7%
St. Louis	260	0.7%	215	0.8%	285	0.8%	435	0.8%	320	0.8%
Olmsted	205	0.6%	135	0.5%	215	0.6%	315	0.6%	200	0.5%
Los Angeles, CA	390	1.1%	335	1.3%	445	1.2%	515	1.0%	420	1.1%
Maricopa, AZ	450	1.3%	345	1.3%	540	1.4%	610	1.2%	525	1.3%
Dane, WI	165	0.5%	120	0.5%	210	0.6%	240	0.5%	165	0.4%
King, WA	330	0.9%	255	1.0%	390	1.0%	565	1.1%	350	0.9%
Cass, ND	165	0.5%	150	0.6%	185	0.5%	230	0.4%	165	0.4%
Blue Earth	125	0.4%	110	0.4%	105	0.3%	145	0.3%	115	0.3%
Milwaukee, WI	160	0.5%	110	0.4%	145	0.4%	220	0.4%	155	0.4%
San Diego, CA	230	0.7%	155	0.6%	200	0.5%	290	0.6%	225	0.6%
Rice	130	0.4%	90	0.3%	145	0.4%	185	0.4%	165	0.4%
New York, NY	165	0.5%	145	0.6%	215	0.6%	230	0.4%	195	0.5%
Polk, IA	105	0.3%	70	0.3%	115	0.3%	160	0.3%	110	0.3%
St. Croix, WI	120	0.3%	75	0.3%	130	0.3%	190	0.4%	155	0.4%
Harris, TX	150	0.4%	130	0.5%	165	0.4%	170	0.3%	160	0.4%
Grand Forks, ND	50	0.1%	55	0.2%	45	0.1%	70	0.1%	45	0.1%
Denver, CO	160	0.5%	150	0.6%	240	0.6%	335	0.6%	245	0.6%
Crow Wing	140	0.4%	115	0.4%	155	0.4%	250	0.5%	210	0.5%
Kings, NY	145	0.4%	105	0.4%	110	0.3%	150	0.3%	140	0.4%
Dallas, TX	160	0.5%	110	0.4%	175	0.5%	215	0.4%	165	0.4%
Alameda, CA	135	0.4%	100	0.4%	140	0.4%	170	0.3%	115	0.3%
District of Columbia, DC	105	0.3%	75	0.3%	120	0.3%	130	0.2%	90	0.2%
Orange, CA	120	0.3%	100	0.4%	135	0.4%	170	0.3%	155	0.4%
Chisago	110	0.3%	70	0.3%	125	0.3%	200	0.4%	140	0.4%
McLeod	90	0.3%	65	0.3%	85	0.2%	145	0.3%	105	0.3%
All Other Counties	13,205	37.8%	9,995	38.6%	13,425	35.5%	17,290	33.1%	13,210	33.3%
Total Out-Migration:	34,910	100.0%	25,880	100.0%	37,840	100.0%	52,240	100.0%	39,720	100.0%

NOTE: All numbers have been rounded to the nearest five.

SOURCE: Internal Revenue Service; Zimmerman/Volk Associates, Inc.

#### **Net Annual Household Migration**

Hennepin County, Minnesota 2013, 2014, 2015, 2016, 2017

County	2013 Number	2014 Number	2015 Number	2016 Number	2017 Number
P	105	15	240	215	F1F
Ramsey	185	15 -190	340 -450	-315	-515
Anoka	-220 -15	-190 215	-450 -130	-1,360 -810	-830 -625
Dakota			-130 -305		
Carver Scott	-290 240	-55 40		-665	-440
	-240	-40	-135 95	-445 125	-305 120
Washington	80	195	-360	-135	-130
Wright	-310 90	-80 100	-360 25	-775 265	-565 80
Cook, IL					
Stearns	175	135	260	275 -250	215
Sherburne	20	30	-80 130		-190
St. Louis	135 145	80	135	120	100
Olmsted		115		110 -45	175 -65
Los Angeles, CA	-135	-115	-135		
Maricopa, AZ	-135	-125	-245 100	-155 200	-170
Dane, WI	85 155	55 120	100 -175	200	130
King, WA	-155	-130 50	_	-225 220	-75
Cass, ND	65	50	120	220	100
Blue Earth	80	55	150	165	145
Milwaukee, WI	0	20	95 10	130	65 20
San Diego, CA	-50	-30	-10	-35	-30
Rice	60	45	15	80	25
New York, NY	-20	-45 25	-50	20	-25
Polk, IA	5	35	45	35	45
St. Croix, WI	15 50	50	25	-20	-10
Harris, TX	-50 20	-50	-20	45	-15
Grand Forks, ND	30	15	85	105	95
Denver, CO	-45	-100	-130	-95 05	-110
Crow Wing	5	-20 20	-15	-85 50	-75 10
Kings, NY	-35	-20	35	50	-10
Dallas, TX	-60 70	-25	-60 -50	-30	-40
Alameda, CA	-70	-35 20	-50	-35 10	5
District of Columbia, DC	-30	-20	-10	10	30
Orange, CA	5	-30	-20	10	-35 20
Chisago	5	45	15	-30	-20
McLeod	15	20	40	-20 1 100	15
All Other Counties	-110	450	520	1,190	1,370
<b>Total Net Migration:</b>	-770	615	-150	-2,500	-1,685

NOTE: All numbers have been rounded to the nearest five.

SOURCE: Internal Revenue Service; Zimmerman/Volk Associates, Inc.

City of Bloomington, Hennepin County, Minnesota

Household Type/	Estimated	Estimated	
Geographic Designation	Number	Share	
Empty Nesters & Retirees	18,890	48.5%	
Metropolitan Cities	0	0.0%	
Small Cities/Satellite Cities	6,580	16.9%	
Metropolitan Suburbs	12,310	31.6%	
Town & Country/Exurbs	0	0.0%	
Traditional & Non-Traditional Families	11,995	30.8%	
Metropolitan Cities	0	0.0%	
Small Cities/Satellite Cities	1,615	4.2%	
Metropolitan Suburbs	10,380	26.7%	
Town & Country/Exurbs	0	0.0%	
Younger Singles & Couples	8,030	20.6%	
Metropolitan Cities	0	0.0%	
Small Cities/Satellite Cities	2,895	7.4%	
Metropolitan Suburbs	5,135	13.2%	
Town & Country/Exurbs	0	0.0%	
Total	: 38,915	100.0%	

2020 Estimated Median Income: \$76,000 2020 Estimated National Median Income: \$65,200

2020 Estimated Median Home Value: \$266,900 2020 Estimated National Median Home Value: \$240,200

SOURCE: Claritas, Inc.;

City of Bloomington, Hennepin County, Minnesota

	Estimated Number	Estimated Share	Estimated	Estimated
<b>Empty Nesters</b>			Median	Median
& Retirees	18,890	48.5%	Income	Home Value
Metropolitan Cities				
The Social Register	0	0.0%		
Urban Establishment	0	$0.0\% \\ 0.0\%$		
Multi-Ethnic Empty Nesters	0	$0.0\% \\ 0.0\%$		
Cosmopolitan Couples				
Subtotal:	0	0.0%		
Suototui:	U	0.0%		
Small Cities/Satellite Cities				
Second City Establishment	2,795	7.2%	\$81,300	\$257,600
Blue-Collar Retirees	1,935	5.0%	\$49,400	\$134,500
Middle-Class Move-Downs	1,105	2.8%	\$47,800	\$150,100
Hometown Seniors	135	0.3%	\$34,800	\$90,400
Second City Seniors	610	1.6%	\$30,600	\$132,500
Subtotal:	6,580	16.9%		
Metropolitan Suburbs				
The One Percenters	395	1.0%	\$153,600	\$638,700
Old Money	680	1.7%	\$151,900	\$764,600
Affluent Empty Nesters	2,520	6.5%	\$115,100	\$449,200
Suburban Establishment	4,910	12.6%	\$104,800	\$334,000
Mainstream Empty Nesters	1,710	4.4%	\$66,500	\$182,400
Middle-American Retirees	2,095	5.4%	\$65,200	\$183,400
Subtotal:	12,310	31.6%		
Tomus Co Country / Townsho				
Town & Country/Exurbs Small-Town Patriarchs	0	0.0%		
Pillars of the Community		0.0%		
2	0			
New Empty Nesters	0 0	0.0%		
Traditional Couples RV Retirees		0.0%		
	0	0.0%		
Country Couples Hometown Retirees	0	0.0%		
	0	0.0%		
Heartland Retirees	0	0.0%		
Village Elders	0	0.0%		
Small-Town Seniors	0	0.0%		
Back Country Seniors	0	0.0%		
Subtotal:	0	0.0%		

SOURCE: Claritas, Inc.;

City of Bloomington, Hennepin County, Minnesota

Traditional &	Estimated Number	Estimated Share	Estimated Median	Estimated Median
<b>Non-Traditional Families</b>	11,995	30.8%	Income	Home Value
		2212/6		
Metropolitan Cities				
e-Type Families	0	0.0%		
Multi-Cultural Families	0	0.0%		
Inner-City Families	0	0.0%		
Single-Parent Families	0	0.0%		
Subtotal:	0	0.0%		
Small Cities/Satellite Cities				
Unibox Transferees		1.2%	\$95,500	\$308,300
Multi-Ethnic Families		0.0%		£4 000
Uptown Families		2.2%	\$64,300	\$177,000
In-Town Families	0	0.0%		
New American Strivers		0.7%	\$39,900	\$141,100
Subtotal:	1,615	4.2%		
Metropolitan Suburbs				
Corporate Establishment		0.6%	\$154,500	\$484,300
Nouveau Money		1.3%	\$118,300	\$360,700
Button-Down Families		12.1%	\$100,000	\$320,600
Fiber-Optic Families	•	7.2%	\$93,300	\$239,900
Late-Nest Suburbanites		2.0%	\$79,500	\$288,400
Full-Nest Suburbanites		2.1%	\$74,400	\$264,900
Kids 'r' Us	555	1.4%	\$69,700	\$180,700
Subtotal:		26.7%	φον). σσ	Ψ100). σσ
	- /	,-		
Town & Country/Exurbs				
Ex-Urban Elite	0	0.0%		
New Town Families	0	0.0%		
Full-Nest Exurbanites	0	0.0%		
Rural Families	0	0.0%		
Traditional Families	0	0.0%		
Small-Town Families	0	0.0%		
Four-by-Four Families	0	0.0%		
Rustic Families	0	0.0%		
Hometown Families	0	0.0%		
Subtotal:	0	0.0%		

SOURCE: Claritas, Inc.;

City of Bloomington, Hennepin County, Minnesota

	Estimated Number	Estimated Share	Estimated	Estimated
Younger			Median	Median
Singles & Couples	8,030	20.6%	Income	Home Value
Metropolitan Cities				
New Power Couples	0	0.0%		
New Bohemians	0	0.0%		
Cosmopolitan Elite	0	0.0%		
Downtown Couples	0	0.0%		
Downtown Proud	0	0.0%		
Subtotal:	0	0.0%		
Small Cities/Satellite Cities				
The VIPs	1,215	3.1%	<b>\$71,900</b>	\$296,200
Small-City Singles	495	1.3%	\$40,900	\$97,900
Twentysomethings	635	1.6%	\$38,000	\$188,200
Second-City Strivers	550	1.4%	\$37,300	\$158,000
Multi-Ethnic Singles	0	0.0%		
Subtotal:	2,895	7.4%		
Metropolitan Suburbs				
Fast-Track Professionals	1,360	3.5%	\$71,200	\$324,400
Suburban Achievers	775	2.0%	\$48,600	\$136,600
Suburban Strivers	3,000	7.7%	\$44,800	\$163,500
Subtotal:	5,135	13.2%	Ф <del>11</del> ,000	\$105,500
Suototui.	3,133	13.2/0		
Town & Country/Exurbs				
Hometown Sweethearts	0	0.0%		
Blue-Collar Traditionalists	0	0.0%		
Rural Couples	0	0.0%		
Rural Strivers	0	0.0%		
Subtotal:	0	0.0%		

SOURCE: Claritas, Inc.;

Household Type/	Estimated	Estimated	
Geographic Designation	Number	Share	
Empty Nesters & Retirees	171,060	32.3%	
Metropolitan Cities	32,570	6.2%	
Small Cities/Satellite Cities	36,575	6.9%	
Metropolitan Suburbs	93,445	17.7%	
Town & Country/Exurbs	8,470	1.6%	
Traditional & Non-Traditional Families	198,090	37.4%	
Metropolitan Cities	40,005	7.6%	
Small Cities/Satellite Cities	22,765	4.3%	
Metropolitan Suburbs	118,915	22.5%	
Town & Country/Exurbs	16,405	3.1%	
Younger Singles & Couples	159,820	30.2%	
Metropolitan Cities	95,160	18.0%	
Small Cities/Satellite Cities	32,340	6.1%	
Metropolitan Suburbs	31,540	6.0%	
Town & Country/Exurbs	780	0.1%	
Total:	528,970	100.0%	

2020 Estimated Median Income: \$77,200 2020 Estimated National Median Income: \$65,200

2020 Estimated Median Home Value: \$291,300 2020 Estimated National Median Home Value: \$240,200

SOURCE: Claritas, Inc.;

	Estimated Number	Estimated Share	Estimated	Estimated
Empty Nesters		~	Median	Median
& Retirees	171,060	32.3%	Income	Home Value
Metropolitan Cities				
The Social Register	12,090	2.3%	\$112,100	\$554,200
Urban Establishment	4,645	0.9%	\$91,500	\$680,200
Multi-Ethnic Empty Nesters	7,145	1.4%	\$64,300	\$248,200
Cosmopolitan Couples	8,690	1.6%	\$55,900	\$436,300
Subtotal:	32,570	6.2%	φουμού	Ψ100,000
Sile termi	02,010	0.270		
Small Cities/Satellite Cities				
Second City Establishment	11,395	2.2%	\$80,300	\$241,600
Blue-Collar Retirees	11,110	2.1%	\$48,900	\$126,100
Middle-Class Move-Downs	10,250	1.9%	\$47,300	\$140,900
Hometown Seniors	815	0.2%	\$34,400	\$85,000
Second City Seniors	3,005	0.6%	\$30,100	\$121,000
Subtotal:	36,575	6.9%		
Metropolitan Suburbs				
The One Percenters	18,350	3.5%	\$151,300	\$592,500
Old Money	11,425	2.2%	\$148,700	\$703,200
Affluent Empty Nesters	18,005	3.4%	\$113,900	\$417,100
Suburban Establishment	27,060	5.1%	\$103,500	\$313,400
Mainstream Empty Nesters	8,680	1.6%	\$65,900	\$173,700
Middle-American Retirees	9,925	1.9%	\$64,500	\$173,200
Subtotal:	93,445	17.7%		
T				
Town & Country/Exurbs	2.745	0.5%	ф11.C 700	¢414.600
Small-Town Patriarchs	2,745	0.5%	\$116,700	\$414,600
Pillars of the Community	105	0.0%	\$88,000	\$231,100
New Empty Nesters	3,010	0.6%	\$90,300	\$334,500
Traditional Couples RV Retirees	1,090	0.2%	\$85,600	\$264,700
	0	0.0%	¢64.000	¢171 000
Country Couples	245	0.0%	\$64,000	\$171,000
Hometown Retirees	195	0.0%	\$55,300 \$54,000	\$135,500 \$162,200
Heartland Retirees	210	0.0%	\$54,000	\$162,300
Village Elders	450	0.1%	\$44,900	\$134,700
Small-Town Seniors	365	0.1%	\$43,600	\$115,300
Back Country Seniors	<u>55</u>	0.0%	\$40,200	\$99,500
Subtotal:	8,470	1.6%		

SOURCE: Claritas, Inc.;

	Estimated Number	Estimated Share	Estimated	Estimated
Traditional &			Median	Median
Non-Traditional Families	198,090	37.4%	Income	Home Value
Metropolitan Cities				
e-Type Families	18,260	3.5%	\$115,000	\$493,100
Multi-Cultural Families	9,175	1.7%	\$55,000	\$148,400
Inner-City Families	2,380	0.4%	\$41,900	\$209,900
Single-Parent Families	10,190	1.9%	\$41,100	\$165,300
Subtotal:	40,005	7.6%	. ,	, ,
Small Cities/Satellite Cities				
Unibox Transferees	9,600	1.8%	\$94,600	\$291,100
Multi-Ethnic Families	1,510	0.3%	\$66,700	\$185,500
Uptown Families	6,555	1.2%	\$63,600	\$167,000
In-Town Families	1,060	0.2%	\$42,000	\$102,500
New American Strivers	4,040	0.8%	\$39,400	\$131,300
Subtotal:	22,765	4.3%	,	,
Metropolitan Suburbs				
Corporate Establishment	17,275	3.3%	\$152,700	\$457,900
Nouveau Money	20,235	3.8%	\$117,200	\$341,100
Button-Down Families	26,725	5.1%	\$98,200	\$298,600
Fiber-Optic Families	24,265	4.6%	\$92,500	\$227,000
Late-Nest Suburbanites	13,440	2.5%	\$78,400	\$271,900
Full-Nest Suburbanites	10,645	2.0%	\$73,600	\$249,100
Kids 'r' Us	6,330	1.2%	\$69,100	\$172,500
Subtotal:	118,915	22.5%	φον,100	\$17 <b>2</b> ,000
Town & Country/Exurbs				
Ex-Urban Elite	9,625	1.8%	\$118,600	\$349,900
New Town Families	80	0.0%	\$89,700	\$217,000
Full-Nest Exurbanites	4,435	0.8%	\$90,200	\$264,100
Rural Families	0	0.0%	Ψ20,200	Ψ201,100
Traditional Families	610	0.1%	\$69,800	\$179,700
Small-Town Families	890	0.2%	\$70,300	\$216,900
Four-by-Four Families	275	0.1%	\$64,800	\$163,500
Rustic Families	385	0.1%	\$55,100	\$129,800
Hometown Families	105	0.0%	\$45,200	\$136,200
Subtotal:	16,405	3.1%	φ10,200	Ψ100,200
	20,100	3.1,0		

SOURCE: Claritas, Inc.;

	Estimated Number	Estimated Share	Estimated	Estimated
Younger			Median	Median
Singles & Couples	159,820	30.2%	Income	Home Value
Metropolitan Cities				
New Power Couples	23,350	4.4%	\$79,200	\$344,300
New Bohemians	27,045	5.1%	\$77,100	\$474,700
Cosmopolitan Elite	12,585	2.4%	\$73,900	\$376,700
Downtown Couples	9,210	1.7%	\$37,000	\$112,400
Downtown Proud	22,970	4.3%	\$34,400	\$233,700
Subtotal:	95,160	18.0%		
Small Cities/Satellite Cities				
The VIPs	11,305	2.1%	\$71,100	\$278,100
Small-City Singles	3,835	0.7%	\$40,400	\$92,700
Twentysomethings	10,265	1.9%	\$37,500	\$177,000
Second-City Strivers	5,825	1.1%	\$36,700	\$147,900
Multi-Ethnic Singles	1,110	0.2%	\$24,500	\$85,300
Subtotal:	32,340	6.1%	Ψ21,300	ψ00,300
Matura alitan Culumba				
<i>Metropolitan Suburbs</i> Fast-Track Professionals	10 140	1.00/	ф <b>7</b> 0.600	¢200,000
Suburban Achievers	10,140 7,765	1.9% 1.5%	\$70,600 \$48,100	\$299,000 \$129,000
Suburban Strivers	•	2.6%	\$44,200	\$129,000 \$153,100
Subtotal:	13,635 31,540	6.0%	\$ <del>44</del> ,200	\$133,100
Suototui:	31,340	0.0%		
Town & Country/Exurbs				
Hometown Sweethearts	345	0.1%	\$47,500	\$122,000
Blue-Collar Traditionalists	240	0.0%	\$45,100	\$105,200
Rural Couples	135	0.0%	\$35,900	\$86,300
Rural Strivers	60	0.0%	\$29,700	\$88,100
Subtotal:	780	0.1%		

SOURCE: Claritas, Inc.;

City of Bloomington, Hennepin County, Minnesota

Household Type/ Geographic Designation	Estimated Number	Potential	Share of Potential	
<b>Empty Nesters</b>				
& Retirees	18,890	425	26.2%	
Metropolitan Cities	0	0	0.0%	
Small Cities/Satellite Cities	6,580	155	9.6%	
Metropolitan Suburbs	12,310	270	16.7%	
Town & Country/Exurbs	0	0	0.0%	
Traditional &				
Non-Traditional Families	11,995	370	22.8%	
Metropolitan Cities	0	0	0.0%	
Small Cities/Satellite Cities	1,615	100	6.2%	
Metropolitan Suburbs	10,380	270	16.7%	
Town & Country/Exurbs	0	0	0.0%	
Younger				
Singles & Couples	8,030	825	50.9%	
M 1 1'1 C'1'	0	0	0.00/	
Metropolitan Cities	0	0	0.0%	
Small Cities/Satellite Cities	2,895	280	17.3%	
Metropolitan Suburbs	5,135	545	33.6%	
Town & Country/Exurbs	0	0	0.0%	
Total:	38,915	1,620	100.0%	

SOURCE: Claritas, Inc.;

City of Bloomington, Hennepin County, Minnesota

	Estimated Number	Potential	Share of Potential	
Empty Nesters & Retirees	10 000	425	26.20%	
& Retirees	18,890	425	26.2%	
Metropolitan Cities				
The Social Register	0	0	0.0%	
Urban Establishment	0	0	0.0%	
Multi-Ethnic Empty Nesters	0	0	0.0%	
Cosmopolitan Couples	0	0	0.0%	
Subtotal:	0	0	0.0%	
Small Cities/Satellite Cities				
Second City Establishment	2,795	40	2.5%	
Blue-Collar Retirees	1,935	60	3.7%	
Middle-Class Move-Downs	1,105	20	1.2%	
Hometown Seniors	135	0	0.0%	
Second City Seniors	610	35	2.2%	
Subtotal:	6,580	155	9.6%	
Metropolitan Suburbs				
The One Percenters	395	5	0.3%	
Old Money	680	5	0.3%	
Affluent Empty Nesters	2,520	45	2.8%	
Suburban Establishment	4,910	95	5.9%	
Mainstream Empty Nesters	1,710	70	4.3%	
Middle-American Retirees	2,095	50	3.1%	
Subtotal:	12,310	270	16.7%	
Town & Country/Exurbs				
Small-Town Patriarchs	0	0	0.0%	
Pillars of the Community	0	0	0.0%	
New Empty Nesters	0	0	0.0%	
Traditional Couples	0	0	0.0%	
RV Retirees	0	0	0.0%	
Country Couples	0	0	0.0%	
Hometown Retirees	0	0	0.0%	
Heartland Retirees	0	0	0.0%	
Village Elders	0	0	0.0%	
Small-Town Seniors	0	0	0.0%	
<b>Back Country Seniors</b>	0	0	0.0%	
Subtotal:	0	0	0.0%	

SOURCE: Claritas, Inc.;

City of Bloomington, Hennepin County, Minnesota

	Estimated Number	Potential	Share of Potential	
Traditional &	44.00		001	
Non-Traditional Families	11,995	370	22.8%	
Metropolitan Cities				
e-Type Families	0	0	0.0%	
Multi-Cultural Families	0	0	0.0%	
Inner-City Families	0	0	0.0%	
Single-Parent Families	0	0	0.0%	
Subtotal:	0		0.0%	
	· ·	· ·	0.070	
Small Cities/Satellite Cities				
<b>Unibox Transferees</b>	480	20	1.2%	
Multi-Ethnic Families	0	0	0.0%	
Uptown Families	865	55	3.4%	
In-Town Families	0	0	0.0%	
New American Strivers	270	25	1.5%	
Subtotal:	1,615	100	6.2%	
Metropolitan Suburbs				
Corporate Establishment	215	5	0.3%	
Nouveau Money	495	15	0.9%	
<b>Button-Down Families</b>	4,725	110	6.8%	
Fiber-Optic Families	2,805	45	2.8%	
Late-Nest Suburbanites	770	40	2.5%	
Full-Nest Suburbanites	815	30	1.9%	
Kids 'r' Us	555	25	1.5%	
Subtotal:	10,380	270	16.7%	
Town & Country/Exurbs	0	0	0.00/	
Ex-Urban Elite	0	0	0.0%	
New Town Families	0	0	0.0%	
Full-Nest Exurbanites	0	0	0.0%	
Rural Families	0	0	0.0%	
Traditional Families	0	0	0.0%	
Small-Town Families	0	0	0.0%	
Four-by-Four Families	0	0	0.0%	
Rustic Families	0	0	0.0%	
Hometown Families	0	$\frac{0}{0}$	0.0%	
Subtotal:	U	0	0.0%	

SOURCE: Claritas, Inc.;

City of Bloomington, Hennepin County, Minnesota

	Estimated Number	Potential	Share of Potential	
Younger				
Singles & Couples	8,030	825	50.9%	
Metropolitan Cities				
New Power Couples	0	0	0.0%	
New Bohemians	0	0	0.0%	
Cosmopolitan Elite	0	0	0.0%	
Downtown Couples	0	0	0.0%	
Downtown Proud	0	0	0.0%	
Subtotal:	0	0	0.0%	
Suototui.	U	U	0.070	
Small Cities/Satellite Cities				
The VIPs	1,215	100	6.2%	
Small-City Singles	495	35	2.2%	
Twentysomethings	635	90	5.6%	
Second-City Strivers	550	55	3.4%	
Multi-Ethnic Singles	0	0	0.0%	
Subtotal:	2,895	280	17.3%	
Snorom.	<b>2,</b> 070	200	17.070	
Metropolitan Suburbs				
Fast-Track Professionals	1,360	170	10.5%	
Suburban Achievers	775	25	1.5%	
Suburban Strivers	3,000	350	21.6%	
Subtotal:	5,135	545	33.6%	
Town & Country/Exurbs				
Hometown Sweethearts	0	0	0.0%	
Blue-Collar Traditionalists	0	0	0.0%	
Rural Couples	0	0	0.0%	
Rural Strivers	0	0	0.0%	
Subtotal:	0	0	0.0%	

SOURCE: Claritas, Inc.;

Balance of Hennepin County, Minnesota

Household Type/ Geographic Designation	Estimated Number	Potential	Share of Potential	
Empty Nesters & Retirees	152,170	245	16.4%	
& Remees	132,170	243	10.4/0	
Metropolitan Cities	32,570	70	4.7%	
Small Cities/Satellite Cities	29,995	55	3.7%	
Metropolitan Suburbs	81,135	110	7.4%	
Town & Country/Exurbs	8,470	10	0.7%	
	-, -	-	- /-	
Traditional &				
Non-Traditional Families	186,095	410	27.4%	
Metropolitan Cities	40,005	65	4.3%	
Small Cities/Satellite Cities	21,150	85	5.7%	
Metropolitan Suburbs	108,535	220	14.7%	
Town & Country/Exurbs	16,405	40	2.7%	
Younger			~	
Singles & Couples	151,790	840	56.2%	
Malana litan Citian	05 160	450	20.10/	
Metropolitan Cities Small Cities/Satellite Cities	95,160 20,445	450 210	30.1% 14.0%	
•	29,445 26,405	180	14.0% 12.0%	
Metropolitan Suburbs	26,405	0	•	
Town & Country/Exurbs	780	U	0.0%	
Total Balance of County:	490,055	1,495	$\boldsymbol{100.0\%}$	

SOURCE: Claritas, Inc.;

Balance of Hennepin County, Minnesota

	Estimated Number	Potential	Share of Potential	
Empty Nesters				
& Retirees	152,170	245	16.4%	
Metropolitan Cities				
The Social Register	12,090	5	0.3%	
Urban Establishment	4,645	15	1.0%	
Multi-Ethnic Empty Nesters	7,145	10	0.7%	
Cosmopolitan Couples	8,690	40	2.7%	
Subtotal:	32,570	70	4.7%	
Small Cities/Satellite Cities				
Second City Establishment	8,600	10	0.7%	
Blue-Collar Retirees	9,175	20	1.3%	
Middle-Class Move-Downs	9,145	15	1.0%	
Hometown Seniors	680	0	0.0%	
Second City Seniors	2,395	10	0.7%	
Subtotal:	29,995	55	3.7%	
Metropolitan Suburbs	4= 0==	• •	4.00	
The One Percenters	17,955	20	1.3%	
Old Money	10,745	5	0.3%	
Affluent Empty Nesters	15,485	20	1.3%	
Suburban Establishment	22,150	30	2.0%	
Mainstream Empty Nesters	6,970	20	1.3%	
Middle-American Retirees	7,830	15	1.0%	
Subtotal:	81,135	110	7.4%	
Town & Country/Exurbs				
Small-Town Patriarchs	2,745	5	0.3%	
Pillars of the Community	105	0	0.0%	
New Empty Nesters	3,010	5	0.3%	
Traditional Couples	1,090	0	0.0%	
RV Retirees	0	0	0.0%	
Country Couples	245	0	0.0%	
Hometown Retirees	195	0	0.0%	
Heartland Retirees	210	0	0.0%	
Village Elders	450	0	0.0%	
Small-Town Seniors	365	0	0.0%	
Back Country Seniors	55	0	0.0%	
Subtotal:	8,470	10	0.7%	

SOURCE: Claritas, Inc.;

Balance of Hennepin County, Minnesota

	Estimated Number	Potential	Share of Potential
Traditional & Non-Traditional Families	186,095	410	27.4%
Metropolitan Cities			
e-Type Families	18,260	15	1.0%
Multi-Cultural Families	9,175	10	0.7%
Inner-City Families	2,380	5	0.3%
Single-Parent Families	10,190	35	2.3%
Subtotal:	40,005	65	4.3%
Small Cities/Satellite Cities			
Unibox Transferees	9,120	25	1.7%
Multi-Ethnic Families	1,510	5	0.3%
<b>Uptown Families</b>	5,690	25	1.7%
In-Town Families	1,060	5	0.3%
New American Strivers	3,770	25	1.7%
Subtotal:	21,150	85	5.7%
Metropolitan Suburbs			
Corporate Establishment	17,060	35	2.3%
Nouveau Money	19,740	35	2.3%
<b>Button-Down Families</b>	22,000	35	2.3%
Fiber-Optic Families	21,460	25	1.7%
Late-Nest Suburbanites	12,670	45	3.0%
Full-Nest Suburbanites	9,830	25	1.7%
Kids 'r' Us	5,775	20	1.3%
Subtotal:	108,535	220	14.7%
Town & Country/Exurbs			
Ex-Urban Elite	9,625	25	1.7%
New Town Families	80	0	0.0%
Full-Nest Exurbanites	4,435	10	0.7%
Rural Families	0	0	0.0%
Traditional Families	610	0	0.0%
Small-Town Families	890	5	0.3%
Four-by-Four Families	275	0	0.0%
Rustic Families	385	0	0.0%
Hometown Families	105	0	0.0%
Subtotal:	16,405	40	2.7%

SOURCE: Claritas, Inc.;

## Annual Average Number Of Households With The Potential To Move To The City Of Bloomington Each Year Over The Next Five Years

Balance of Hennepin County, Minnesota

	Estimated Number	Potential	Share of Potential	
Younger Singles & Couples	151,790	840	56.2%	
0				
Metropolitan Cities				
New Power Couples	23,350	30	2.0%	
New Bohemians	27,045	235	15.7%	
Cosmopolitan Elite	12,585	20	1.3%	
Downtown Couples	9,210	30	2.0%	
Downtown Proud	22,970	135	9.0%	
Subtotal:	95,160	450	30.1%	
Small Cities/Satellite Cities				
The VIPs	10,090	55	3.7%	
Small-City Singles	3,340	15	1.0%	
Twentysomethings	9,630	95	6.4%	
Second-City Strivers	5,275	40	2.7%	
Multi-Ethnic Singles	1,110	5	0.3%	
Subtotal:	29,445	210	14.0%	
Metropolitan Suburbs				
Fast-Track Professionals	8,780	75	5.0%	
Suburban Achievers	6,990	15	1.0%	
Suburban Strivers	10,635	90	6.0%	
Subtotal:	26,405	180	12.0%	
	_0,_00		,,,	
Town & Country/Exurbs				
Hometown Sweethearts	345	0	0.0%	
Blue-Collar Traditionalists	240	0	0.0%	
Rural Couples	135	0	0.0%	
Rural Strivers	60	0	0.0%	
Subtotal:	780	0	0.0%	

SOURCE: Claritas, Inc.;

## Annual Average Number Of Households With The Potential To Move To The City Of Bloomington Each Year Over The Next Five Years

Summary: Appendix Two, Tables 1 Through 3
Ramsey County, Minnesota, Dakota County, Minnesota, Anoka County, Minnesota

Household Type/ Geographic Designation	Ramsey County	Dakota County	Anoka County	Total
Empty Nesters & Retirees	65	45	50	160
& Retirees	03	45	30	100
Metropolitan Cities	25	0	0	25
Small Cities/Satellite Cities	20	15	10	45
Metropolitan Suburbs	20	30	30	80
Town & Country/Exurbs	0	0	10	10
J.				
Traditional &				
Non-Traditional Families	90	95	125	310
Metropolitan Cities	35	0	0	35
Small Cities/Satellite Cities	20	20	25	65
Metropolitan Suburbs	30	45	55	130
Town & Country/Exurbs	5	30	45	80
Voussou				
Younger Singles & Couples	235	85	50	370
Singles & Couples	233	03	30	370
Metropolitan Cities	125	0	0	125
Small Cities/Satellite Cities	45	40	25	110
Metropolitan Suburbs	65	45	25	135
Town & Country/Exurbs	0	0	0	0
10001 C Comm. 97 2000100	· ·	0	· ·	O .
Total:	390	225	225	840
Percent:	46.4%	26.8%	26.8%	$\boldsymbol{100.0\%}$

SOURCE: Claritas, Inc.;

### Annual Average Number Of Households With The Potential To Move To The City Of Bloomington Each Year Over The Next Five Years Summary: Appendix Two, Tables 1 Through 3

Summary: Appendix Two, Tables 1 Through 3
Ramsey County, Minnesota, Dakota County, Minnesota, Anoka County, Minnesota

Empty Nesters & Retirees		Ramsey County	Dakota County	Anoka County	Total
Metropolitan Cities         The Social Register         0         0         0         0           Urban Establishment         5         0         0         5           Multi-Ethnic Empty Nesters         5         0         0         5           Cosmopolitan Couples         15         0         0         15           Subtotal:         25         0         0         25           Small Cities/Satellite Cities           Second City Establishment         5         0         0         5           Blue-Collar Retirees         5         5         5         15           Middle-Class Move-Downs         5         5         0         10           Hometown Seniors         0         0         0         0           Second City Seniors         5         5         5         15           Middle-Class Move-Downs         5         5         5         15           Metropolitan Seniors         0         0         0         0           Second City Seniors         5         5         5         15         15           Metropolitan Suburba         0         0         0         0         0         0		65	45	50	160
The Social Register 0 0 0 0 0 0 0 0 Urban Establishment 5 0 0 0 5 5 0 0 5 5 0 0 0 5 5 0 0 0 5 5 0 0 0 0 5 5 0 0 0 0 5 5 0 0 0 0 5 5 0 0 0 0 5 5 0 0 0 0 5 5 0 0 0 0 5	& Retifees	03	43	30	100
The Social Register 0 0 0 0 0 0 0 0 Urban Establishment 5 0 0 0 5 5 0 0 5 5 0 0 0 5 5 0 0 0 5 5 0 0 0 0 5 5 0 0 0 0 5 5 0 0 0 0 5	Metropolitan Cities				
Urban Establishment         5         0         0         5           Multi-Ethnic Empty Nesters         5         0         0         5           Cosmopolitan Couples         15         0         0         15           Subtotal:         25         0         0         25           Small Cities/Satellite Cities         3         0         0         5           Blue-Collar Retirees         5         5         0         10           Middle-Class Move-Downs         5         5         0         10           Hometown Seniors         0         0         0         0           Second City Seniors         5         5         5         15           Metropolitan Suburbs         20         15         10         45           Metropolitan Suburbs         3         5         5         5         15           The One Percenters         0         5         0         5         0         4           Metropolitan Suburbs         5         0         5         0         5         0         5           The One Percenters         0         5         0         5         5         15         15 <t< td=""><td></td><td>0</td><td>0</td><td>0</td><td>0</td></t<>		0	0	0	0
Multi-Ethnic Empty Nesters         5         0         0         5           Cosmopolitan Couples         15         0         0         15           Subtotal:         25         0         0         25           Small Cities/Satellite Cities           Second City Establishment         5         0         0         5           Blue-Collar Retirees         5         5         5         15           Middle-Class Move-Downs         5         5         0         10           Hometown Seniors         0         0         0         0         0         0           Second City Seniors         5         5         5         15         10         45           Metropolitan Suburbs         Tib         0         0         0         0         0         0         0         45           Metropolitan Suburbs         Tib         0         5         5         5         15         15         15         15         15         15         15         15         15         15         15         15         15         15         16         15		5	0	0	5
Cosmopolitan Couples         15         0         0         15           Subtotal:         25         0         0         25           Small Cities/Satellite Cities         Second City Establishment         5         0         0         5           Blue-Collar Retirees         5         5         5         15           Middle-Class Move-Downs         5         5         0         10           Hometown Seniors         0         0         0         0           Second City Seniors         5         5         5         15           Subtotal:         20         15         10         45           Metropolitan Suburbs         3         0         0         0         0           Metropolitan Suburbs         3         0         0         0         0         0           Metropolitan Suburbs         3         0         0         0         0         0         0           Metropolitan Suburbs         3         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0	Multi-Ethnic Empty Nesters	5	0	0	
Subiotal:         25         0         0         25           Small Cities/Satellite Cities         Second City Establishment         5         0         0         5           Blue-Collar Retirees         5         5         5         15           Middle-Class Move-Downs         5         5         0         10           Hometown Seniors         0         0         0         0           Second City Seniors         5         5         5         15           Second City Seniors         5         5         5         15           Subtotal:         20         15         10         45           Metropolitan Suburbs           The One Percenters         0         5         0         5           Old Money         0         0         0         0           Affluent Empty Nesters         0         5         0         5           Suburban Establishment         10         10         5         25           Mainstream Empty Nesters         5         5         15         25           Middle-American Retirees         5         5         10         20           Subtotal:         20         30		15	0	0	
Second City Establishment         5         0         0         5           Blue-Collar Retirees         5         5         5         15           Middle-Class Move-Downs         5         5         0         10           Hometown Seniors         0         0         0         0           Second City Seniors         5         5         5         15           Subtotal:         20         15         10         45           Metropolitan Suburbs           The One Percenters         0         5         0         5           Old Money         0         0         0         0         0           Affluent Empty Nesters         0         5         0         5           Suburban Establishment         10         10         5         25           Mainstream Empty Nesters         5         5         15         25           Middle-American Retirees         5         5         10         20           Subtotal:         20         30         30         80           Town & Country/Exurbs         8         5         5         10         20           Small-Town Patriarchs         0		25	0	0	25
Second City Establishment         5         0         0         5           Blue-Collar Retirees         5         5         5         15           Middle-Class Move-Downs         5         5         0         10           Hometown Seniors         0         0         0         0           Second City Seniors         5         5         5         15           Subtotal:         20         15         10         45           Metropolitan Suburbs           The One Percenters         0         5         0         5           Old Money         0         0         0         0           Affluent Empty Nesters         0         5         0         5           Old Money         0         0         0         0         0           Suburban Establishment         10         10         5         25           Mainstream Empty Nesters         5         5         15         25           Middle-American Retirees         5         5         10         20           Subtotal:         20         30         30         80           Town & Country/Exurbs         0         0         <	Small Cities/Satellite Cities				
Blue-Collar Retirees		5	0	0	5
Middle-Class Move-Downs         5         5         0         10           Hometown Seniors         0         0         0         0           Second City Seniors         5         5         5         15           Subtotal:         20         15         10         45           Metropolitan Suburbs           The One Percenters         0         5         0         5           Old Money         0         0         0         0           Affluent Empty Nesters         0         5         0         5           Suburban Establishment         10         10         5         25           Mainstream Empty Nesters         5         5         15         25           Middle-American Retirees         5         5         10         20           Subtotal:         20         30         30         80           Town & Country/Exurbs           Small-Town Patriarchs         0         0         5         5           Small-Town Patriarchs         0         0         5         5           Pillars of the Community         0         0         0         0           New Empty Nesters					
Hometown Seniors         0         0         0         0           Second City Seniors         5         5         5         15           Subtotal:         20         15         10         45           Metropolitan Suburbs           The One Percenters         0         5         0         5           Old Money         0         0         0         0           Affluent Empty Nesters         0         5         0         5           Suburban Establishment         10         10         5         25           Mainstream Empty Nesters         5         5         15         25           Middle-American Retirees         5         5         10         20           Subtotal:         20         30         30         80           Town & Country/Exurbs           Small-Town Patriarchs         0         0         5         5           Small-Town Patriarchs         0         0         5         5           Pillars of the Community         0         0         0         0           New Empty Nesters         0         0         0         0           Traditional Couples					
Second City Seniors         5         5         15         10         45           Metropolitan Suburbs         The One Percenters         0         5         0         5           The One Percenters         0         5         0         5           Old Money         0         0         0         0           Affluent Empty Nesters         0         5         0         5           Suburban Establishment         10         10         5         25           Mainstream Empty Nesters         5         5         15         25           Middle-American Retirees         5         5         10         20           Subtotal:         20         30         30         30         80           Town & Country/Exurbs         Small-Town Patriarchs         0         0         5         5           Small-Town Patriarchs         0         0         5         5           Pillars of the Community         0         0         0         0         0           New Empty Nesters         0         0         0         0         0         0           Traditional Couples         0         0         0         0				_	
Subtotal:         20         15         10         45           Metropolitan Suburbs         The One Percenters         0         5         0         5           Old Money         0         0         0         0           Affluent Empty Nesters         0         5         0         5           Suburban Establishment         10         10         5         25           Mainstream Empty Nesters         5         5         15         25           Middle-American Retirees         5         5         10         20           Subtotal:         20         30         30         80           Town & Country/Exurbs         Small-Town Patriarchs         0         0         5         5           Small-Town Patriarchs         0         0         5         5         5           Pillars of the Community         0         0         0         0         0         0           New Empty Nesters         0         0         0         0         0         0         0         0           Traditional Couples         0         0         0         0         0         0         0         0         0         0<		5		5	
The One Percenters         0         5         0         5           Old Money         0         0         0         0           Affluent Empty Nesters         0         5         0         5           Suburban Establishment         10         10         5         25           Mainstream Empty Nesters         5         5         15         25           Middle-American Retirees         5         5         10         20           Subtotal:         20         30         30         80           Town & Country/Exurbs         20         30         30         80           Town & Country/Exurbs         0         0         5         5           Small-Town Patriarchs         0         0         5         5           Pillars of the Community         0         0         0         0           New Empty Nesters         0         0         5         5           Traditional Couples         0         0         0         0           RV Retirees         0         0         0         0           Country Couples         0         0         0         0           Hometown Retirees         0					
The One Percenters         0         5         0         5           Old Money         0         0         0         0           Affluent Empty Nesters         0         5         0         5           Suburban Establishment         10         10         5         25           Mainstream Empty Nesters         5         5         15         25           Middle-American Retirees         5         5         10         20           Subtotal:         20         30         30         80           Town & Country/Exurbs         20         30         30         80           Town & Country/Exurbs         0         0         5         5           Small-Town Patriarchs         0         0         5         5           Pillars of the Community         0         0         0         0           New Empty Nesters         0         0         5         5           Traditional Couples         0         0         0         0           RV Retirees         0         0         0         0           Country Couples         0         0         0         0           Hometown Retirees         0	Motronolitan Suburbs				
Old Money         0         0         0           Affluent Empty Nesters         0         5         0         5           Suburban Establishment         10         10         5         25           Mainstream Empty Nesters         5         5         15         25           Middle-American Retirees         5         5         10         20           Subtotal:         20         30         30         80           Town & Country/Exurbs           Small-Town Patriarchs         0         0         5         5           Small-Town Patriarchs         0         0         5         5           Pillars of the Community         0         0         0         0           New Empty Nesters         0         0         5         5           Traditional Couples         0         0         0         0           RV Retirees         0         0         0         0           Country Couples         0         0         0         0           Hometown Retirees         0         0         0         0           Heartland Retirees         0         0         0         0		0	5	0	5
Affluent Empty Nesters       0       5       0       5         Suburban Establishment       10       10       5       25         Mainstream Empty Nesters       5       5       15       25         Middle-American Retirees       5       5       10       20         Subtotal:       20       30       30       80         Town & Country/Exurbs         Small-Town Patriarchs       0       0       5       5         Pillars of the Community       0       0       0       0         New Empty Nesters       0       0       0       0         Traditional Couples       0       0       0       0         RV Retirees       0       0       0       0         RV Retirees       0       0       0       0         Country Couples       0       0       0       0         Hometown Retirees       0       0       0       0         Heartland Retirees       0       0       0       0         Small-Town Seniors       0       0       0       0         Back Country Seniors       0       0       0       0 <td></td> <td></td> <td></td> <td></td> <td></td>					
Suburban Establishment         10         10         5         25           Mainstream Empty Nesters         5         5         15         25           Middle-American Retirees         5         5         10         20           Subtotal:         20         30         30         80           Town & Country/Exurbs           Small-Town Patriarchs         0         0         5         5           Pillars of the Community         0         0         0         0           New Empty Nesters         0         0         0         0           Traditional Couples         0         0         0         0           RV Retirees         0         0         0         0           Country Couples         0         0         0         0           Hometown Retirees         0         0         0         0           Heartland Retirees         0         0         0         0           Willage Elders         0         0         0         0           Small-Town Seniors         0         0         0         0           Back Country Seniors         0         0         0         0		_			
Mainstream Empty Nesters       5       5       15       25         Middle-American Retirees       5       5       10       20         Subtotal:       20       30       30       80         Town & Country/Exurbs         Small-Town Patriarchs       0       0       5       5         Pillars of the Community       0       0       0       0         New Empty Nesters       0       0       5       5         Traditional Couples       0       0       0       0         RV Retirees       0       0       0       0         Country Couples       0       0       0       0         Hometown Retirees       0       0       0       0         Heartland Retirees       0       0       0       0         Village Elders       0       0       0       0         Small-Town Seniors       0       0       0       0         Back Country Seniors       0       0       0       0		•		_	
Middle-American Retirees         5         5         10         20           Subtotal:         20         30         30         80           Town & Country/Exurbs           Small-Town Patriarchs         0         0         5         5           Small-Town Patriarchs         0         0         0         0           Pillars of the Community         0         0         0         0           New Empty Nesters         0         0         0         0           New Empty Nesters         0         0         0         0           Traditional Couples         0         0         0         0           RV Retirees         0         0         0         0           Country Couples         0         0         0         0           Hometown Retirees         0         0         0         0           Heartland Retirees         0         0         0         0           Village Elders         0         0         0         0           Small-Town Seniors         0         0         0         0           Back Country Seniors         0         0         0         0 </td <td></td> <td></td> <td></td> <td></td> <td></td>					
Subtotal:         20         30         30         80           Town & Country/Exurbs           Small-Town Patriarchs         0         0         5         5           Small-Town Patriarchs         0         0         0         0           Pillars of the Community         0         0         0         0           New Empty Nesters         0         0         5         5           Traditional Couples         0         0         0         0           RV Retirees         0         0         0         0           Country Couples         0         0         0         0           Hometown Retirees         0         0         0         0           Heartland Retirees         0         0         0         0           Village Elders         0         0         0         0           Small-Town Seniors         0         0         0         0           Back Country Seniors         0         0         0         0					
Small-Town Patriarchs       0       0       5       5         Pillars of the Community       0       0       0       0         New Empty Nesters       0       0       5       5         Traditional Couples       0       0       0       0         RV Retirees       0       0       0       0         Country Couples       0       0       0       0         Hometown Retirees       0       0       0       0         Heartland Retirees       0       0       0       0         Village Elders       0       0       0       0         Small-Town Seniors       0       0       0       0         Back Country Seniors       0       0       0       0					
Small-Town Patriarchs       0       0       5       5         Pillars of the Community       0       0       0       0         New Empty Nesters       0       0       5       5         Traditional Couples       0       0       0       0         RV Retirees       0       0       0       0         Country Couples       0       0       0       0         Hometown Retirees       0       0       0       0         Heartland Retirees       0       0       0       0         Village Elders       0       0       0       0         Small-Town Seniors       0       0       0       0         Back Country Seniors       0       0       0       0	Tozon & Country/France				
Pillars of the Community       0       0       0       0         New Empty Nesters       0       0       5       5         Traditional Couples       0       0       0       0         RV Retirees       0       0       0       0         Country Couples       0       0       0       0         Hometown Retirees       0       0       0       0         Heartland Retirees       0       0       0       0         Village Elders       0       0       0       0         Small-Town Seniors       0       0       0       0         Back Country Seniors       0       0       0       0		0	0	5	5
New Empty Nesters       0       0       5       5         Traditional Couples       0       0       0       0         RV Retirees       0       0       0       0         Country Couples       0       0       0       0         Hometown Retirees       0       0       0       0         Heartland Retirees       0       0       0       0         Village Elders       0       0       0       0         Small-Town Seniors       0       0       0       0         Back Country Seniors       0       0       0       0					
Traditional Couples       0       0       0       0         RV Retirees       0       0       0       0         Country Couples       0       0       0       0         Hometown Retirees       0       0       0       0         Heartland Retirees       0       0       0       0         Village Elders       0       0       0       0         Small-Town Seniors       0       0       0       0         Back Country Seniors       0       0       0       0		_			
RV Retirees       0       0       0       0         Country Couples       0       0       0       0         Hometown Retirees       0       0       0       0         Heartland Retirees       0       0       0       0         Village Elders       0       0       0       0         Small-Town Seniors       0       0       0       0         Back Country Seniors       0       0       0       0		_	_		
Country Couples       0       0       0       0         Hometown Retirees       0       0       0       0         Heartland Retirees       0       0       0       0         Village Elders       0       0       0       0         Small-Town Seniors       0       0       0       0         Back Country Seniors       0       0       0       0					
Hometown Retirees       0       0       0       0         Heartland Retirees       0       0       0       0         Village Elders       0       0       0       0         Small-Town Seniors       0       0       0       0         Back Country Seniors       0       0       0       0		0	0	0	0
Heartland Retirees       0       0       0       0         Village Elders       0       0       0       0         Small-Town Seniors       0       0       0       0         Back Country Seniors       0       0       0       0		0	0	0	0
Village Elders       0       0       0       0         Small-Town Seniors       0       0       0       0       0         Back Country Seniors       0       0       0       0       0		0	0	0	_
Small-Town Seniors         0         0         0         0           Back Country Seniors         0         0         0         0		0	0	0	_
Back Country Seniors         0         0         0         0		-	•	0	
<u> </u>				0	
	•				

SOURCE: Claritas, Inc.;

### Annual Average Number Of Households With The Potential To Move To The City Of Bloomington Each Year Over The Next Five Years Summary: Appendix Two, Tables 1 Through 3

Summary: Appendix Two, Tables 1 Through 3
Ramsey County, Minnesota, Dakota County, Minnesota, Anoka County, Minnesota

	Ramsey County	Dakota County	Anoka County	Total
Traditional & Non-Traditional Families	90	95	125	310
Metropolitan Cities				
e-Type Families	5	0	0	5
Multi-Cultural Families	5	0	0	5
Inner-City Families	5	0	0	5
Single-Parent Families	20	0	0	20
Subtotal:	35	0	0	35
Small Cities/Satellite Cities				
Unibox Transferees	5	0	0	5
Multi-Ethnic Families	0	0	5	5
Uptown Families	10	10	15	35
In-Town Families	0	5	0	5
New American Strivers	5	5	5	15
Subtotal:	20	20	25	65
Metropolitan Suburbs				
Corporate Establishment	0	5	5	10
Nouveau Money	0	5	5	10
Button-Down Families	10	10	10	30
Fiber-Optic Families	5	5	5	15
Late-Nest Suburbanites	5	10	10	25
Full-Nest Suburbanites	5	5	10	20
Kids 'r' Us	5	5	10	20
Subtotal:	30	45	55	130
Town & Country/Exurbs				
Ex-Urban Elite	5	10	15	30
New Town Families	0	5	5	10
Full-Nest Exurbanites	0	5	10	15
Rural Families	0	0	0	0
Traditional Families	0	5	5	10
Small-Town Families	0	5	0	5
Four-by-Four Families	0	0	5	5
Rustic Families	0	0	5	5
Hometown Families	0	0	0	0
Subtotal:	5	30	45	80

SOURCE: Claritas, Inc.;

## Annual Average Number Of Households With The Potential To Move To The City Of Bloomington Each Year Over The Next Five Years

Summary: Appendix Two, Tables 1 Through 3
Ramsey County, Minnesota, Dakota County, Minnesota, Anoka County, Minnesota

	Ramsey County	Dakota County	Anoka County	Total
Younger		0=		2=0
Singles & Couples	235	85	50	370
Metropolitan Cities				
New Power Couples	10	0	0	10
New Bohemians	45	0	0	45
Cosmopolitan Elite	5	0	0	5
Downtown Couples	25	0	0	25
Downtown Proud	40	0	0	40
Subtotal:	125	0	0	125
Small Cities/Satellite Cities				
The VIPs	10	5	5	20
Small-City Singles	5	15	5	25
Twentysomethings	20	10	10	40
Second-City Strivers	10	10	5	25
Multi-Ethnic Singles	0	0	0	0
Subtotal:	45	40	25	110
Metropolitan Suburbs				
Fast-Track Professionals	15	10	5	30
Suburban Achievers	5	5	5	15
Suburban Strivers	45	30	15	90
Subtotal:	65	45	25	135
			-	
Town & Country/Exurbs				
Hometown Sweethearts	0	0	0	0
Blue-Collar Traditionalists	0	0	0	0
Rural Couples	0	0	0	0
Rural Strivers	0	0	0	0
Subtotal:	0	0	0	0

SOURCE: Claritas, Inc.;

Household Type/ Geographic Designation	Potential	Share of Potential
Empty Nesters & Retirees	360	21.8%
Metropolitan Cities Small Cities/Satellite Cities Metropolitan Suburbs Town & Country/Exurbs	60 60 85 155	3.6% 3.6% 5.2% 9.4%
Traditional & Non-Traditional Families	595	36.1%
Metropolitan Cities Small Cities/Satellite Cities Metropolitan Suburbs Town & Country/Exurbs	55 140 120 280	3.3% 8.5% 7.3% 17.0%
Younger Singles & Couples	695	42.1%
Metropolitan Cities Small Cities/Satellite Cities Metropolitan Suburbs Town & Country/Exurbs	200 225 135 135	12.1% 13.6% 8.2% 8.2%
Total:	1,650	100.0%

SOURCE: Claritas, Inc.;

	Potential	Share of Potential
Empty Nesters & Retirees	360	21.8%
Metropolitan Cities The Social Register Urban Establishment Multi-Ethnic Empty Nesters Cosmopolitan Couples Subtotal:	5 20 10 25 60	0.3% $1.2%$ $0.6%$ $1.5%$ $3.6%$
Small Cities/Satellite Cities Second City Establishment Blue-Collar Retirees Middle-Class Move-Downs Hometown Seniors Second City Seniors Subtotal:	10 20 5 5 5 20	0.6% 1.2% 0.3% 0.3% 1.2% 3.6%
Metropolitan Suburbs The One Percenters Old Money Affluent Empty Nesters Suburban Establishment Mainstream Empty Nesters Middle-American Retirees Subtotal:	10 5 10 20 20 20 85	0.6% $0.3%$ $0.6%$ $1.2%$ $1.2%$ $1.2%$ $5.2%$
Town & Country/Exurbs Small-Town Patriarchs Pillars of the Community New Empty Nesters Traditional Couples RV Retirees Country Couples Hometown Retirees Heartland Retirees Village Elders Small-Town Seniors Back Country Seniors	10 10 10 10 10 10 15 10 10 10 30	0.6% 0.6% 0.6% 0.6% 0.6% 0.6% 0.9% 0.6% 0.6% 0.6% 1.8%
Back Country Seniors Subtotal:	30 155	9.4%

SOURCE: Claritas, Inc.;

	Potential	Share of Potential
Traditional & Non-Traditional Families	595	36.1%
Metropolitan Cities		
e-Type Families	5	0.3%
Multi-Cultural Families	5	0.3%
Inner-City Families	15	0.9%
Single-Parent Families	30	1.8%
Subtotal:	55	3.3%
Small Cities/Satellite Cities		
Unibox Transferees	15	0.9%
Multi-Ethnic Families	25	1.5%
Uptown Families	30	1.8%
In-Town Families	25	1.5%
New American Strivers	45	2.7%
Subtotal:	140	8.5%
Metropolitan Suburbs		
Corporate Establishment	10	0.6%
Nouveau Money	15	0.9%
Button-Down Families	20	1.2%
Fiber-Optic Families	10	0.6%
Late-Nest Suburbanites	25	1.5%
Full-Nest Suburbanites	15	0.9%
Kids 'r' Us	25	1.5%
Subtotal:	120	7.3%
Town & Country/Exurbs		
Ex-Urban Elite	30	1.8%
New Town Families	15	0.9%
Full-Nest Exurbanites	25	1.5%
Rural Families	25	1.5%
Traditional Families	10	0.6%
Small-Town Families	45	2.7%
Four-by-Four Families	25	1.5%
Rustic Families	65	3.9%
Hometown Families	40	2.4%
Subtotal:	280	17.0%

SOURCE: Claritas, Inc.;

	Potential	Share of Potential
Younger Singles & Couples	695	42.1%
Metropolitan Cities		
New Power Couples	10	0.6%
New Bohemians	75	4.5%
Cosmopolitan Elite	10	0.6%
Downtown Couples	40	2.4%
Downtown Proud	65	3.9%
Subtotal:	200	12.1%
Small Cities/Satellite Cities		
The VIPs	45	2.7%
Small-City Singles	35	2.1%
Twentysomethings	<i>7</i> 5	4.5%
Second-City Strivers	40	2.4%
Multi-Ethnic Singles	30	1.8%
Subtotal:	225	13.6%
Metropolitan Suburbs		
Fast-Track Professionals	45	2.7%
Suburban Achievers	15	0.9%
Suburban Strivers	75	4.5%
Subtotal:	135	8.2%
Town & Country/Exurbs		
Hometown Sweethearts	20	1.2%
Blue-Collar Traditionalists	30	1.8%
Rural Couples	45	2.7%
Rural Strivers	40	2.4%
Subtotal:	135	8.2%

SOURCE: Claritas, Inc.;

# Annual Average Number Of Households With The Potential To Move Within/To City Of Bloomington Each Year Over The Next Five Years

Summary: Appendix One, Tables 4 Through 7
Bloomington City, Hennepin County,
Regional Draw Area, and Balance of the United States

Household Type/ Geographic Designation	Bloomington City	Hennepin County	Regional Draw Area	Balance of U.S.	Total
<b>Empty Nesters</b>					
& Retirees	425	245	160	360	1,190
Metropolitan Cities	0	70	25	60	155
Small Cities/Satellite Cities	155	55	45	60	315
Metropolitan Suburbs	270	110	80	85	545
Town & Country/Exurbs	0	10	10	155	175
10wn & Country/Extires	O	10	10	133	173
Traditional &					
Non-Traditional Families	370	410	310	595	1,685
					,
Metropolitan Cities	0	65	35	55	155
Small Cities/Satellite Cities	100	85	65	140	390
Metropolitan Suburbs	270	220	130	120	740
Town & Country/Exurbs	0	40	80	280	400
Younger					
Singles & Couples	825	840	370	695	2,730
Metropolitan Cities	0	450	125	200	775
Small Cities/Satellite Cities	280	210	110	225	825
Metropolitan Suburbs	545	180	135	135	995
Town & Country/Exurbs	0	0	0	135	135
Total:	1,620	1,495	840	1,650	5,605
Percent:	28.9%	26.7%	15.0%	29.4%	100.0%
i eicent.	20.9/0	40.7 /0	13.0/0	<b>49.4</b> /0	100.0/0

SOURCE: Claritas, Inc.;

# Annual Average Number Of Households With The Potential To Move Within/To City Of Bloomington Each Year Over The Next Five Years

Summary: Appendix One, Tables 4 Through 7
Bloomington City, Hennepin County,
Regional Draw Area, and Balance of the United States

	Bloomington City	Hennepin County	Regional Draw Area	Balance of U.S.	Total
<b>Empty Nesters</b>					
& Retirees	425	245	160	360	1,190
Matuomalitan Citias					
<i>Metropolitan Cities</i> The Social Register	0	5	0	5	10
Urban Establishment	0	15	5	20	40
Multi-Ethnic Empty Nesters	0	10	5	10	25
Cosmopolitan Couples	0	40	15	25	80
Subtotal:	0	70	25	60	155
	O	70	20	00	100
Small Cities/Satellite Cities	40	10	_	4.0	. <b></b> .
Second City Establishment	40	10	5	10	65
Blue-Collar Retirees	60	20	15	20	115
Middle-Class Move-Downs	20	15	10	5	50
Hometown Seniors	0	0	0	5	5
Second City Seniors	35		15	20	80
Subtotal:	155	55	45	60	315
Metropolitan Suburbs					
The One Percenters	5	20	5	10	40
Old Money	5	5	0	5	15
Affluent Empty Nesters	45	20	5	10	80
Suburban Establishment	95	30	25	20	170
Mainstream Empty Nesters	70	20	25	20	135
Middle-American Retirees	50	15	20	20	105
Subtotal:	270	110	80	85	545
Town & Country/Exurbs					
Small-Town Patriarchs	0	5	5	10	20
Pillars of the Community	0	0	0	10	10
New Empty Nesters	0	5	5	10	20
Traditional Couples	0	0	0	10	10
RV Retirees	0	0	0	10	10
Country Couples	0	0	0	15	15
Hometown Retirees	0	0	0	10	10
Heartland Retirees	0	0	0	10	10
Village Elders	0	0	0	10	10
Small-Town Seniors	0	0	0	30	30
Back Country Seniors	0	0	0	30	30
Subtotal:	0	10	10	155	175

SOURCE: Claritas, Inc.;

# Annual Average Number Of Households With The Potential To Move Within/To City Of Bloomington Each Year Over The Next Five Years Summary: Appendix One, Tables 4 Through 7

Summary: Appendix One, Tables 4 Through 7

Bloomington City, Hennepin County,
Regional Draw Area, and Balance of the United States

	Bloomington City	Hennepin County	Regional Draw Area	Balance of U.S.	Total
Traditional & Non-Traditional Families	370	410	310	595	1,685
Metropolitan Cities					
e-Type Families	0	15	5	5	25
Multi-Cultural Families	0	10	5	5	20
Inner-City Families	0	5	5	15	25
Single-Parent Families	0	35	20	30	85
Subtotal:	0	65	35	55	155
Small Cities/Satellite Cities					
Unibox Transferees	20	25	5	15	65
Multi-Ethnic Families	0	5	5	25	35
Uptown Families	55	25	35	30	145
In-Town Families	0	5	5	25	35
New American Strivers	25	25	15	45	110
Subtotal:	100	85	65	140	390
Metropolitan Suburbs					
Corporate Establishment	5	35	10	10	60
Nouveau Money	15	35	10	15	75
<b>Button-Down Families</b>	110	35	30	20	195
Fiber-Optic Families	45	25	15	10	95
Late-Nest Suburbanites	40	45	25	25	135
Full-Nest Suburbanites	30	25	20	15	90
Kids 'r' Us	25	20	20	25	90
Subtotal:	270	220	130	120	740
Town & Country/Exurbs					
Ex-Urban Elite	0	25	30	30	85
New Town Families	0	0	10	15	25
Full-Nest Exurbanites	0	10	15	25	50
Rural Families	0	0	0	25	25
Traditional Families	0	0	10	10	20
Small-Town Families	0	5	5	45	55
Four-by-Four Families	0	0	5	25	30
Rustic Families	0	0	5	65	70
Hometown Families	0	0	0	40	40
Subtotal:	0	40	80	280	400

SOURCE: Claritas, Inc.;

# Annual Average Number Of Households With The Potential To Move Within/To City Of Bloomington Each Year Over The Next Five Years

Summary: Appendix One, Tables 4 Through 7
Bloomington City, Hennepin County,
Regional Draw Area, and Balance of the United States

	Bloomington City	Hennepin County	Regional Draw Area	Balance of U.S.	Total
Younger Singles & Couples	825	840	370	695	2,730
Metropolitan Cities					
New Power Couples	0	30	10	10	50
New Bohemians	0	235	45	75	355
Cosmopolitan Elite	0	20	5	10	35
Downtown Couples	0	30	25	40	95
Downtown Proud	0	135	40	65	240
Subtotal:	0	450	125	200	775
Small Cities/Satellite Cities					
The VIPs	100	55	20	45	220
Small-City Singles	35	15	25	35	110
Twentysomethings	90	95	40	<i>7</i> 5	300
Second-City Strivers	55	40	25	40	160
Multi-Ethnic Singles	0	5	0	30	35
Subtotal:	280	210	110	225	825
Metropolitan Suburbs					
Fast-Track Professionals	170	<i>7</i> 5	30	45	320
Suburban Achievers	25	15	15	15	70
Suburban Strivers	350	90	90	75	605
Subtotal:	545	180	135	135	995
Town & Country/Exurbs					
Hometown Sweethearts	0	0	0	20	20
Blue-Collar Traditionalists	0	0	0	30	30
Rural Couples	0	0	0	45	45
Rural Strivers	0	0	0	40	40
Subtotal:	0	0	0	135	135

SOURCE: Claritas, Inc.;

Bloomington City, Hennepin County, Regional Draw Area, and Balance of the United States

Household Type/ Geographic Designation	Bloomington City	Hennepin County	Regional Draw Area	Balance of U.S.	Total
<b>Empty Nesters</b>					
& Retirees	215	100	90	85	490
Matuanalitan Citias	0	25	15	20	60
Metropolitan Cities Small Cities/Satellite Cities	80	30	30	30	170
· · · · · · · · · · · · · · · · · · ·	135	30 45	45	35	260
Metropolitan Suburbs					
Town & Country/Exurbs	0	0	0	0	0
Traditional &					
Non-Traditional Families	120	100	55	100	375
Metropolitan Cities	0	20	5	15	40
Small Cities/Satellite Cities	35	30	15	50	130
Metropolitan Suburbs	85	50	35	35	205
Town & Country/Exurbs	0	0	0	0	0
Younger					
Singles & Couples	345	240	130	195	910
		0.0			450
Metropolitan Cities	0	80	25	45	150
Small Cities/Satellite Cities	120	85	45	95	345
Metropolitan Suburbs	225	75	60	55	415
Town & Country/Exurbs	0	0	0	0	0
Total:	680	440	275	380	1,775
Percent:	38.3%	24.8%	15.5%	21.4%	100.0%

SOURCE: Claritas, Inc.;

Bloomington City, Hennepin County, Regional Draw Area, and Balance of the United States

	Bloomington City	Hennepin County	Regional Draw Area	Balance of U.S.	Total
Empty Nesters & Retirees	215	100	90	85	490
Metropolitan Cities					
Multi-Ethnic Empty Nesters	0	5	5	5	15
Cosmopolitan Couples	0	20	10	15	45
Subtotal:	0	25	15	20	60
Small Cities/Satellite Cities					
Second City Establishment	20	5	5	5	35
Blue-Collar Retirees	30	10	10	10	60
Middle-Class Move-Downs	10	10	5	5	30
Second City Seniors	20	5	10	10	45
Subtotal:	80	30	30	30	170
Metropolitan Suburbs					
Affluent Empty Nesters	25	10	5	5	45
Suburban Establishment	50	15	15	10	90
Mainstream Empty Nesters	35	10	15	10	70
Middle-American Retirees	25	10	10	10	55
Subtotal:	135	45	45	35	260

SOURCE: Claritas, Inc.;

Bloomington City, Hennepin County, Regional Draw Area, and Balance of the United States

	Bloomington City	Hennepin County	Regional Draw Area	Balance of U.S.	Total
Traditional & Non-Traditional Families	120	100	55	100	375
Metropolitan Cities					
e-Type Families	0	5	0	0	5
Multi-Cultural Families	0	5	0	0	5
Inner-City Families	0	0	0	5	5
Single-Parent Families	0	10	5	10	25
Subtotal:	0	20	5	15	40
Small Cities/Satellite Cities					
Unibox Transferees	5	10	0	5	20
Multi-Ethnic Families	0	0	0	10	10
Uptown Families	20	10	10	10	50
In-Town Families	0	0	0	10	10
New American Strivers	10	10	5	15	40
Subtotal:	35	30	15	50	130
Metropolitan Suburbs					
Button-Down Families	35	10	10	5	60
Fiber-Optic Families	15	10	5	5	35
Late-Nest Suburbanites	15	15	10	10	50
Full-Nest Suburbanites	10	10	5	5	30
Kids 'r' Us	10	5	5	10	30
Subtotal:	85	50	35	35	205

SOURCE: Claritas, Inc.;

Bloomington City, Hennepin County, Regional Draw Area, and Balance of the United States

	Bloomington City	Hennepin County	Regional Draw Area	Balance of U.S.	Total
Younger Singles & Couples	345	240	130	195	910
0					
Metropolitan Cities					
Cosmopolitan Elite	0	10	0	5	15
Downtown Couples	0	15	10	15	40
Downtown Proud	0	55	15	25	95
Subtotal:	0	80	25	45	150
Small Cities/Satellite Cities					
The VIPs	40	25	10	20	95
Small-City Singles	15	5	10	15	45
Twentysomethings	40	40	15	30	125
Second-City Strivers	25	15	10	15	65
Multi-Ethnic Singles	0	0	0	15	15
Subtotal:	120	85	45	95	345
Metropolitan Suburbs					
Fast-Track Professionals	70	30	15	20	135
Suburban Achievers	10	5	5	5	25
Suburban Strivers	145	40	40	30	255
Subtotal:	225	75	60	55	415

SOURCE: Claritas, Inc.;

**Tenure (Renter/Buyer) Profile**Annual Average Number of Households With The Potential To Move To The Lyndale Avenue Corridor Each Year Over The Next Five Years Bloomington City, Hennepin County, Regional Draw Area, and Balance of the United States

Household Type/	Potential	Potential	Total
Geographic Designation	Renters	Owners	
Empty Nesters & Retirees	159	331	490
Metropolitan Cities	40	20	60
Small Cities/Satellite Cities	65	105	170
Metropolitan Suburbs	54	206	260
Town & Country/Exurbs	0	0	0
Traditional & Non-Traditional Families	136	239	375
Metropolitan Cities	23	17	40
Small Cities/Satellite Cities	61	69	130
Metropolitan Suburbs	52	153	205
Town & Country/Exurbs	0	0	0
Younger Singles & Couples	644	266	910
Metropolitan Cities	112	38	150
Small Cities/Satellite Cities	253	92	345
Metropolitan Suburbs	279	136	415
Town & Country/Exurbs	0	0	0
Total:	939	836	1,775
Percent:	52.9%	47.1%	100.0%

SOURCE: Claritas, Inc.;

Tenure (Renter/Buyer) Profile
Annual Average Number of Households With The Potential
To Move To The Lyndale Avenue Corridor Each Year Over The Next Five Years

\*\*Bloomington City, Hennepin County,\*\*

\*\*Profile\*\*

\*\*The Profile\*\*

\*\*Profile\*\*

\*\*The Profile\*\*

\* Regional Draw Area, and Balance of the United States

Empty Nesters & Retirees	Potential Renters	Potential Owners	Total
& Retirees	Remers	<u> </u>	
Metropolitan Cities			
Multi-Ethnic Empty Nesters	5	10	15
Cosmopolitan Couples	35	10	45
Subtotal:	40	20	60
Small Cities/Satellite Cities			
Second City Establishment	4	31	35
Blue-Collar Retirees	19	41	60
Middle-Class Move-Downs	8	22	30
Second City Seniors	34	11	45
Subtotal:	65	105	170
Metropolitan Suburbs			
Affluent Empty Nesters	5	40	45
Suburban Establishment	12	78	90
Mainstream Empty Nesters	24	46	70
Middle-American Retirees	13	42	55
Subtotal:	54	206	260
Total:	159	331	490
Percent:	32.4%	67.6%	100.0%

SOURCE: Claritas, Inc.;

Tenure (Renter/Buyer) Profile
Annual Average Number of Households With The Potential
To Move To The Lyndale Avenue Corridor Each Year Over The Next Five Years
Bloomington City, Hennepin County,
Regional Draw Area, and Balance of the United States

Traditional & Non-Traditional Families	Potential Potential Renters Owners		Total
Metropolitan Cities			
e-Type Families	2	3	5
Multi-Cultural Families	2	3	5
Inner-City Families	3	2	5
Single-Parent Families	16	9	25
Subtotal:	23	17	40
Small Cities/Satellite Cities			
<b>Unibox Transferees</b>	6	14	20
Multi-Ethnic Families	4	6	10
Uptown Families	18	32	50
In-Town Families	4	6	10
New American Strivers	29	11	40
Subtotal:	61	69	130
Metropolitan Suburbs			
Button-Down Families	10	50	60
Fiber-Optic Families	4	31	35
Late-Nest Suburbanites	20	30	50
Full-Nest Suburbanites	10	20	30
Kids 'r' Us	8	22	30
Subtotal:	52	153	205
Total:	136	239	375
Percent:	36.3%	63.7%	100.0%

SOURCE: Claritas, Inc.;

Tenure (Renter/Buyer) Profile
Annual Average Number of Households With The Potential
To Move To The Lyndale Avenue Corridor Each Year Over The Next Five Years
Bloomington City, Hennepin County,
Regional Draw Area, and Balance of the United States

Younger Singles & Couples	Potential Renters	Potential Owners	Total
Cosmopolitan Elite	6	9	15
Downtown Couples	22	18	40
Downtown Proud	84	11	95
Subtotal:	112	38	150
Small Cities/Satellite Cities			
The VIPs	58	37	95
Small-City Singles	20	25	45
Twentysomethings	109	16	125
Second-City Strivers	54	11	65
Multi-Ethnic Singles	12	3	15
Subtotal:	253	92	345
Metropolitan Suburbs			
Fast-Track Professionals	114	21	135
Suburban Achievers	10	15	25
Suburban Strivers	155	100	255
Subtotal:	279	136	415
Town & Country/Exurbs			
Hometown Sweethearts	0	0	0
Blue-Collar Traditionalists	0	0	0
Rural Couples	0	0	0
Rural Strivers	0	0	0
Subtotal:	0	0	0
Total:	644	266	910
Percent:	<b>70.8</b> %	29.2%	100.0%

SOURCE: Claritas, Inc.;

#### **Renter Households By Income Bands**

Annual Average Number Of Households With The Potential To Move To The Lyndale Avenue Corridor Each Year Over The Next Five Years Bloomington City, Hennepin County,

Regional Draw Area, and Balance of the United States

Household Type/	 Below		er Income Ba 50% to	nds 60% to	 80% to	Above	
Geographic Designation	30% AMI	50% AMI	<u>60% AMI</u>	80% AMI	<u>100% AMI</u>	<u>100% AMI</u>	Total
Emerter Masters							
Empty Nesters & Retirees	34	14	10	25	20	56	159
a netirees	01	11	10	20	20	50	103
Metropolitan Cities	9	2	4	6	5	14	34
Small Cities/Satellite Cities	19	7	5	12	8	14	53
Metropolitan Suburbs	6	5	1	7	7	28	47
Town & Country/Exurbs	0	0	0	0	0	0	0
Traditional &							
<b>Non-Traditional Families</b>	30	11	13	26	17	39	136
Matuanalitan Citias	7	2	2	4	2	6	19
Metropolitan Cities Small Cities/Satellite Cities	16	2 7	2 6	4 12	2 8	6 12	19 49
Metropolitan Suburbs	7	2	5	10	7	21	42
Town & Country/Exurbs	0	0	0	0	0	0	0
10wn & Country/Lxuros	U	O	U	U	U	U	U
Younger							
Singles & Couples	149	63	44	113	82	193	644
Metropolitan Cities	36	16	5	19	13	23	93
Small Cities/Satellite Cities	64	24	20	45	30	70	208
Metropolitan Suburbs	49	23	19	49	39	100	230
Town & Country/Exurbs	0	0	0	0	0	0	0
Total:	213	88	67	164	119	288	939
Percent:	22.7%	9.3%	7.1%	17.5%	12.7%	30.7%	100.0%

SOURCE: Claritas, Inc.;

#### **Renter Households By Income Bands**

Annual Average Number Of Households With The Potential To Move To The Lyndale Avenue Corridor Each Year Over The Next Five Years Bloomington City, Hennepin County,

Regional Draw Area, and Balance of the United States

			ter Income Ba	nds			
<b>Empty Nesters</b>	Below	30% to	50% to	60% to	80% to	Above	
& Retirees	30% AMI	50% AMI	60% AMI	80% AMI	100% AMI	100% AMI	Total
Metropolitan Cities							
Multi-Ethnic Empty Nesters	1	0	1	1	1	1	5
Cosmopolitan Couples	8	2	3	5	4	13	35
Subtotal:	9	2	4	6	5	14	40
Small Cities/Satellite Cities	0	0	0	4	4		
Second City Establishment	0	0	0	1	1	2	4
Blue-Collar Retirees	4	1	2	4	3	5	19
Middle-Class Move-Downs	2	1	1	2	1	1	8
Second City Seniors	13	5	2	5	3	6	34
Subtotal:	19	7	5	12	8	14	65
Metropolitan Suburbs							
Affluent Empty Nesters	0	0	0	0	0	5	5
Suburban Establishment	1	1	0	1	1	8	12
Mainstream Empty Nesters	3	2	1	4	4	10	24
Middle-American Retirees	2	2	0	2	2	5	13
Subtotal:	6		1	7	7	28	54
onoronn.	O	3	1	,	,	20	31
Total:	34	14	10	25	20	56	159
Percent:	21.4%	8.8%	6.3%	15.7%	12.6%	35.2%	100.0%

SOURCE: Claritas, Inc.;

#### **Renter Households By Income Bands**

Annual Average Number Of Households With The Potential To Move To The Lyndale Avenue Corridor Each Year Over The Next Five Years Bloomington City, Hennepin County,

Regional Draw Area, and Balance of the United States

			iter Income Ba	nds			
Traditional &	Below	30% to	50% to	60% to	80% to	Above	
<b>Non-Traditional Families</b>	30% AMI	50% AMI	60% AMI	80% AMI	100% AMI	100% AMI	Total
		·			<u> </u>		
Metropolitan Cities							
e-Type Families	0	0	0	0	0	2	2
Multi-Cultural Families	0	0	0	0	0	2	2
Inner-City Families	1	1	0	1	0	0	3
Single-Parent Badriliek	6	1	2	3	2	2	16
Subtotal:	7	2	2	4	2	6	23
Small Cities/Satellite Cities							
Unibox Transferees	1	0	1	1	1	2	6
Multi-Ethnic Families	1	1	0	1	1	0	4
Uptown Families	3	1	2	4	3	5	18
In-Town Families	1	1	0	1	0	1	4
New American Strivers	10	4	3	5	3	4	29
Subtotal:	16	7	6	12	8	12	61
Metropolitan Suburbs							
Button-Down Families	1	0	1	2	1	5	10
Fiber-Optic Families	0	0	0	1	1	2	4
Late-Nest Suburbanites	3	1	2	3	3	8	20
Full-Nest Suburbanites	2	1	1	2	1	3	10
Kids 'r' Us	1	0	1	2	1	3	8
Subtotal:	7	2	5	10	7	21	52
Total:	30	11	13	26	17	39	136

9.6%

19.1%

12.5%

 $\boldsymbol{28.7\%}$ 

100.0%

SOURCE: Claritas, Inc.;

Zimmerman/Volk Associates, Inc.

**Percent:** 

22.1%

8.1%

#### **Renter Households By Income Bands**

Annual Average Number Of Households With The Potential To Move To The Lyndale Avenue Corridor Each Year Over The Next Five Years Bloomington City, Hennepin County,

Regional Draw Area, and Balance of the United States

			iter Income Ba	nds			
Younger	Below	30% to	50% to	60% to	80% to	Above	
Singles & Couples	30% AMI	50% AMI	60% AMI	80% AMI	<u>100% AMI</u>	<u>100% AMI</u>	Total
Metropolitan Cities							
Cosmopolitan Elite	1	1	0	1	1	2	6
Downtown Couples	7	3	1	4	3	4	22
Downtown Proud	28	12	4	14	9	17	84
Subtotal:	36	16	5	19	13	23	112
Small Cities/Satellite Cities							
The VIPs	6	2	4	9	8	29	58
Small-City Singles	5	2	2	4	3	4	20
Twentysomethings	32	12	8	20	12	25	109
Second-City Strivers	16	7	4	10	6	11	54
Multi-Ethnic Singles	5	1	2	2	1	1	12
Subtotal:	64	24	20	45	30	70	253
Metropolitan Suburbs							
Fast-Track Professionals	12	6	6	18	18	54	114
Suburban Achievers	2	1	1	2	1	3	10
Suburban Strivers	35	16	12	29	20	43	155
Subtotal:	49	23	19	49	39	100	279
Total:	149	63	44	113	82	193	644

6.8%

9.8%

17.5%

**12.7**%

30.0%

100.0%

SOURCE: Claritas, Inc.;

Zimmerman/Volk Associates, Inc.

**Percent:** 

23.1%

#### Owner Households By Income Bands

Annual Average Number Of Households With The Potential To Move To The Lyndale Avenue Corridor Each Year Over The Next Five Years Bloomington City, Hennepin County,

Regional Draw Area, and Balance of the United States

		Owne	rship Income l	Bands			
Household Type/	Below	<i>30% to</i>	50% to	60% to	80% to	Above	
Geographic Designation	30% AMI	50% AMI	60% AMI	80% AMI	100% AMI	100% AMI	Total
<b>Empty Nesters</b>							
& Retirees	41	18	21	47	40	164	331
Metropolitan Cities	3	2	0	2	2	11	18
Small Cities/Satellite Cities	19	8	9	18	14	37	97
Metropolitan Suburbs	19	8	12	27	24	116	198
Town & Country/Exurbs	0	0	0	0	0	0	0
Traditional &							
Non-Traditional Families	30	17	16	44	33	99	239
Non-Hauttonal Lamines	30	17	10	11	33	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	237
Metropolitan Cities	3	2	1	3	0	8	15
Small Cities/Satellite Cities	11	5	6	13	7	27	64
Metropolitan Suburbs	16	10	9	28	26	64	143
Town & Country/Exurbs	0	0	0	0	0	0	0
J.							
Younger							
Singles & Couples	55	25	19	45	32	90	266
onigies & couples	00	20	15	10	<b>52</b>	<b>70</b>	200
Metropolitan Cities	10	4	2	5	5	12	34
Small Cities/Satellite Cities	17	9	5	15	11	35	83
Metropolitan Suburbs	28	12	12	25	16	43	124
Town & Country/Exurbs	0	0	0	0	0	0	0
V							
Total:	126	60	56	136	105	353	836
Percent:	15.1%	7.2%	<b>6.6</b> %	16.3%	12.6%	42.2%	100.0%

SOURCE: Claritas, Inc.;

#### Owner Households By Income Bands

Annual Average Number Of Households With The Potential To Move To The Lyndale Avenue Corridor Each Year Over The Next Five Years Bloomington City, Hennepin County,

Regional Draw Area, and Balance of the United States

		Owne	rship Income I	Bands			
<b>Empty Nesters</b>	Below	30% to	50% to	60% to	80% to	Above	
& Retirees	30% AMI	50% AMI	60% AMI	80% AMI	100% AMI	100% AMI	Total
Metropolitan Cities							
Multi-Ethnic Empty Nesters	1	1	0	1	1	6	10
Cosmopolitan Couples	2	1	0	1	1	5	10
Subtotal:	3	2	0	2	2	11	20
Small Cities/Satellite Cities							
Second City Establishment	2	1	2	4	4	18	31
Blue-Collar Retirees	8	3	4	8	6	12	41
Middle-Class Move-Downs	5	3	2	5	3	4	22
Second City Seniors	4	1	1	1	1	3	11
Subtotal:	19	8	9	18	14	37	105
Metropolitan Suburbs							
Affluent Empty Nesters	2	0	2	3	3	30	40
Suburban Establishment	6	2	4	8	8	50	78
Mainstream Empty Nesters	5	3	3	8	7	20	46
Middle-American Retirees	6	3	3	8	6	16	42
Subtotal:	19	8	12	27	24	116	206
Total:	41	18	21	47	40	164	331
Percent:	<b>12.4</b> %	<b>5.4</b> %	6.3%	<b>14.2</b> %	<b>12.1</b> %	49.5%	100.0%

SOURCE: Claritas, Inc.;

#### Owner Households By Income Bands

Annual Average Number Of Households With The Potential To Move To The Lyndale Avenue Corridor Each Year Over The Next Five Years Bloomington City, Hennepin County,

Regional Draw Area, and Balance of the United States

		Owne	rship Income I	Bands			
Traditional &	Below	30% to	50% to	60% to	80% to	Above	
<b>Non-Traditional Families</b>	30% AMI	50% AMI	60% AMI	80% AMI	<u>100% AMI</u>	<u>100% AMI</u>	Total
Matura litar Citica							
Metropolitan Cities	0	0	0	0	0	3	2
e-Type Families Multi-Cultural Families	•		•	•		_	3
	0	0	0	0	0	3	3
Inner-City Families	0	0	0	0	0	2	2
Single-Parent Families	3	2	1	3	0	0	9
Subtotal:	3	2	1	3	0	8	17
Small Cities/Satellite Cities							
Unibox Transferees	1	0	1	1	1	10	14
Multi-Ethnic Families	1	1	0	1	1	2	6
Uptown Families	5	1	4	7	5	10	32
In-Town Families	1	1	0	1	0	3	6
New American Strivers	3	2	1	3	0	2	11
Subtotal:	11	5	6	13	7	27	69
Metropolitan Suburbs							
Button-Down Families	4	3	1	8	8	26	50
Fiber-Optic Families	2	1	2	6	6	14	31
Late-Nest Suburbanites	4	1	3	5	4	13	30
Full-Nest Suburbanites	4	2	2	4	4	4	20
Kids 'r' Us	2	3	1	5	$\overline{4}$	7	22
Subtotal:	16	10	9	28	26	64	153
Total:	30	17	16	44	33	99	239

SOURCE: Claritas, Inc.;

Zimmerman/Volk Associates, Inc.

12.6%

**7.1**%

6.7%

**18.4**%

13.8%

41.4%

100.0%

**Percent:** 

#### Owner Households By Income Bands

Annual Average Number Of Households With The Potential To Move To The Lyndale Avenue Corridor Each Year Over The Next Five Years Bloomington City, Hennepin County,

Regional Draw Area, and Balance of the United States

		Owne	rship Income	Bands			
Younger	Below	30% to	50% to	60% to	80% to	Above	
Singles & Couples	30% AMI	50% AMI	60% AMI	80% AMI	<u>100% AMI</u>	<u>100% AMI</u>	Total
Metropolitan Cities							
Cosmopolitan Elite	1	0	1	1	1	5	9
Downtown Couples	6	2	1	3	3	3	18
Downtown Proud	3	2	0	1	1	4	11
Subtotal:	10	4	2	5	5	12	38
Small Cities/Satellite Cities							
The VIPs	4	2	2	5	5	19	37
Small-City Singles	6	3	2	5	4	5	25
Twentysomethings	4	2	1	3	1	5	16
Second-City Strivers	3	2	0	2	1	3	11
Multi-Ethnic Singles	0	0	0	0	0	3	3
Subtotal:	17	9	5	15	11	35	92
Metropolitan Suburbs							
Fast-Track Professionals	2	1	1	2	2	13	21
Suburban Achievers	4	1	3	4	1	2	15
Suburban Strivers	22	10	8	19	13	28	100
Subtotal:	28	12	12	25	16	43	136
Total:	55	25	19	45	32	90	266

**7.1**%

16.9%

 $\boldsymbol{12.0\%}$ 

 $\mathbf{33.8}\%$ 

 $\boldsymbol{100.0\%}$ 

SOURCE: Claritas, Inc.;

Zimmerman/Volk Associates, Inc.

Percent:

20.7%

9.4%

### **New Unit Purchase Propensity By Housing Type** Annual Average Number Of Households With The Potential

Annual Average Number Of Households With The Potential
To Move To The Lyndale Avenue Corridor Each Year Over The Next Five Years

Bloomington City, Hennepin County,

Regional Draw Area, and Balance of the United States

Household Type/ Geographic Designation	Multi-Family	Single		Total
	·			
Empty Nesters & Retirees	71	47	213	331
Metropolitan Cities Small Cities/Satellite Cities Metropolitan Suburbs Town & Country/Exurbs	8 27 36 0	6 15 26 0	6 63 144 0	20 105 206 0
Traditional & Non-Traditional Families	43	41	155	239
Metropolitan Cities Small Cities/Satellite Cities Metropolitan Suburbs Town & Country/Exurbs	6 15 22 0	6 14 21 0	5 40 110 0	17 69 153 0
Younger Singles & Couples	118	64	84	266
Metropolitan Cities Small Cities/Satellite Cities Metropolitan Suburbs Town & Country/Exurbs	14 42 62 0	11 23 30 0	13 27 44 0	38 92 136 0
Total: Percent:	232 27.8%	152 18.2%	452 54.1%	836 100.0%

SOURCE: Claritas, Inc.;

**New Unit Purchase Propensity By Housing Type** Annual Average Number Of Households With The Potential To Move To The Lyndale Avenue Corridor Each Year Over The Next Five Years Bloomington City, Hennepin County, Regional Draw Area, and Balance of the United States

<b>Empty Nesters</b>	Multi-Family	Single-	Family	
& Retirees		Attached	Detached	Total
Metropolitan Cities				
Multi-Ethnic Empty Nesters	2	3	5	10
Cosmopolitan Couples	6	3	1	10
Subtotal:	8	6	6	20
Small Cities/Satellite Cities				
Second City Establishment	5	3	23	31
Blue-Collar Retirees	8	6	27	41
Middle-Class Move-Downs	8	4	10	22
Second City Seniors	6	2	3	11
Subtotal:	27	15	63	105
Metropolitan Suburbs				
Affluent Empty Nesters	3	2	35	40
Suburban Establishment	12	10	56	78
Mainstream Empty Nesters	12	9	25	46
Middle-American Retirees	9	5	28	42
Subtotal:	36	26	144	206
Total:	71	47	213	331
Percent:	21.5%	<b>14.2</b> %	<b>64.4</b> %	100.0%

SOURCE: Claritas, Inc.;

### **New Unit Purchase Propensity By Housing Type** Annual Average Number Of Households With The Potential

Annual Average Number Of Households With The Potential
To Move To The Lyndale Avenue Corridor Each Year Over The Next Five Years

Bloomington City, Hennepin County,

Regional Draw Area, and Balance of the United States

Traditional & Non-Traditional Families	Multi-Family	Single Single	-Family	Total
Metropolitan Cities				
e-Type Families	1	1	1	3
Multi-Cultural Families	1	1	1	3
Inner-City Families	1	1	0	2
Single-Parent Families	3	3	3	9
Subtotal:	6	6	<del></del> -	17
Suototui.	Ü	Ü	3	17
Small Cities/Satellite Cities				
Unibox Transferees	3	3	8	14
Multi-Ethnic Families	0	1	5	6
Uptown Families	7	6	19	32
In-Town Families	1	1	4	6
New American Strivers	4	3	4	11
Subtotal:	15	14	40	69
Metropolitan Suburbs				
Button-Down Families	4	4	42	50
Fiber-Optic Families	1	3	27	31
Late-Nest Suburbanites	10	7	13	30
Full-Nest Suburbanites	5	4	11	20
Kids 'r' Us	2	3	17	22
Subtotal:	22	21	110	153
Total:	43	41	155	239
Percent:	18.0%	17.2%	64.9%	100.0%

SOURCE: Claritas, Inc.;

**New Unit Purchase Propensity By Housing Type** Annual Average Number Of Households With The Potential To Move To The Lyndale Avenue Corridor Each Year Over The Next Five Years Bloomington City, Hennepin County, Regional Draw Area, and Balance of the United States

Younger Singles & Couples	Multi-Family	Single	Total	
Metropolitan Cities				
Cosmopolitan Elite	2	2	5	9
Downtown Couples	5	6	7	18
Downtown Proud	7	3	1	11
Subtotal:	14	11	13	38
Small Cities/Satellite Cities				
The VIPs	20	9	8	37
Small-City Singles	4	5	16	25
Twentysomethings	11	4	1	16
Second-City Strivers	6	4	1	11
Multi-Ethnic Singles	1	1	1	3
Subtotal:	42	23	27	92
Metropolitan Suburbs				
Fast-Track Professionals	15	3	3	21
Suburban Achievers	3	3	9	15
Suburban Strivers	44	24	32	100
Subtotal:	62	30	44	136
Total:	118	64	84	266
Percent:	44.4%	24.1%	31.6%	100.0%

SOURCE: Claritas, Inc.;

#### Multi-Family Owner Households By Income Bands

Annual Average Number Of Households With The Potential To Move To The Lyndale Avenue Corridor Each Year Over The Next Five Years Bloomington City, Hennepin County,

Regional Draw Area, and Balance of the United States

		.Multi-Family	y Ownership Ir	icome Bands .			
Household Type/	Below	30% to	50% to	60% to	80% to	Above	
Geographic Designation	30% AMI	50% AMI	60% AMI	80% AMI	100% AMI	100% AMI	Total
<b>Empty Nesters</b>							
& Retirees	10	6	4	12	9	30	71
N. 11. 011	4	4	0	4	4		_
Metropolitan Cities	1	1	0	1	1	4	7
Small Cities/Satellite Cities	6	3	2	6	4	6	24
Metropolitan Suburbs	3	2	2	5	4	20	34
Town & Country/Exurbs	0	0	0	0	0	0	0
Traditional &							
<b>Non-Traditional Families</b>	5	3	2	8	4	21	43
Metropolitan Cities	1	1	0	1	0	3	5
Small Cities/Satellite Cities	2	1	1	3	1	7	14
Metropolitan Suburbs	2	1	1	4	3	11	21
Town & Country/Exurbs	0	0	0	0	0	0	0
Younger							
Singles & Couples	25	10	9	20	16	38	118
Metropolitan Cities	4	2	0	2	2	4	12
Small Cities/Satellite Cities	8	3	3	7	6	15	39
Metropolitan Suburbs	13	5	6	11	8	19	57
Town & Country/Exurbs	0	0	0	0	0	0	0
Total:	40	19	15	40	29	89	232
Percent:	17.2%	8.2%	6.5%	17.2%	12.5%	38.4%	100.0%

SOURCE: Claritas, Inc.;

#### Multi-Family Owner Households By Income Bands

Annual Average Number Of Households With The Potential To Move To The Lyndale Avenue Corridor Each Year Over The Next Five Years Bloomington City, Hennepin County,

Regional Draw Area, and Balance of the United States

		.Multi-Family	j Ownership I	ncome Bands			
<b>Empty Nesters</b>	Below	30% to	50% to	60% to	80% to	Above	
& Retirees	30% AMI	50% AMI	60% AMI	80% AMI	100% AMI	100% AMI	Total
Metropolitan Cities							
Multi-Ethnic Empty Nesters	0	0	0	0	0	2	2
Cosmopolitan Couples	1	1	0	1	1	2	6
Subtotal:	1	1	0	1	1	4	8
Small Cities/Satellite Cities							
Second City Establishment	0	0	1	1	1	2	5
Blue-Collar Retirees	2	1	0	2	1	2	8
Middle-Class Move-Downs	2	1	1	2	1	1	8
Second City Seniors	2	1	0	1	1	1	6
Subtotal:	6	3	2	6	4	6	27
Metropolitan Suburbs							
Affluent Empty Nesters	0	0	0	0	0	3	3
Suburban Establishment	1	0	1	1	1	8	12
Mainstream Empty Nesters	1	1	1	2	2	5	12
Middle-American Retirees	1	1	0	2	1	4	9
Subtotal:	3	2	2	5	4	20	36
Total:	10	6	4	12	9	30	71
Percent:	14.1%	8.5%	5.6%	16.9%	12.7%	42.3%	100.0%

SOURCE: Claritas, Inc.;

#### Multi-Family Owner Households By Income Bands

Annual Average Number Of Households With The Potential To Move To The Lyndale Avenue Corridor Each Year Over The Next Five Years Bloomington City, Hennepin County,

Regional Draw Area, and Balance of the United States

		.Multi-Family	y Ownership I	ncome Bands			
Traditional &	Below	30% to	50% to	60% to	80% to	Above	
Non-Traditional Families	30% AMI	50% AMI	60% AMI	80% AMI	<u>100% AMI</u>	100% AMI	Total
Metropolitan Cities							
e-Type Families	0	0	0	0	0	1	1
Multi-Cultural Families	0	0	0	0	0	1	1
Inner-City Families	0	0	0	0	0	1	1
Single-Parent Families	1	1	0	1	0	0	3
Subtotal:	1	1	0	1	0	3	6
Small Cities/Satellite Cities							
Unibox Transferees	0	0	0	0	0	3	3
Uptown Families	1	0	1	2	1	2	7
In-Town Families	0	0	0	0	0	1	1
New American Strivers	1	1	0	1	0	1	4
Subtotal:	2	1	1	3	1	7	15
Metropolitan Suburbs							
Button-Down Families	0	0	0	1	1	2	4
Fiber-Optic Families	0	0	0	0	0	1	1
Late-Nest Suburbanites	1	0	1	2	1	5	10
Full-Nest Suburbanites	1	1	0	1	1	1	5
Kids 'r' Us	0	0	0	0	0	2	2
Subtotal:	2	1	1	4	3	11	22
Total:	5	3	2	8	4	21	43
Percent:	11.6%	7.0%	4.7%	18.6%	9.3%	48.8%	100.0%

SOURCE: Claritas, Inc.;

### Multi-Family Owner Households By Income Bands

Annual Average Number Of Households With The Potential To Move To The Lyndale Avenue Corridor Each Year Over The Next Five Years Bloomington City, Hennepin County,

Regional Draw Area, and Balance of the United States

		.Multi-Family	j Ownership I	ncome Bands .			
Younger	Below	30% to	50% to	60% to	80% to	Above	
Singles & Couples	30% AMI	50% AMI	60% AMI	80% AMI	100% AMI	100% AMI	Total
Metropolitan Cities							
Cosmopolitan Elite	0	0	0	0	0	2	2
Downtown Couples	2	1	0	1	1	0	5
Downtown Proud	2	1	0	1	1	2	7
Subtotal:	4	2	0	2	2	4	14
Small Cities/Satellite Cities							
The VIPs	2	1	1	3	3	10	20
Small-City Singles	1	0	1	1	1	0	4
Twentysomethings	3	1	1	2	1	3	11
Second-City Strivers	2	1	0	1	1	1	6
Multi-Ethnic Singles	0	0	0	0	0	1	1
Subtotal:	8	3	3	7	6	15	42
Metropolitan Suburbs							
Fast-Track Professionals	2	1	1	2	2	7	15
Suburban Achievers	1	0	1	1	0	0	3
Suburban Strivers	10	4	4	8	6	12	44
Subtotal:	13	5	6	11	8	19	62
T. 1	25	10	•	20	16	20	110
Total:	25	10	9	20	16	38	118
Percent:	21.2%	8.5%	7.6%	16.9%	13.6%	32.2%	100.0%

SOURCE: Claritas, Inc.;

### Single-Family Attached Owner Households By Income Bands

Annual Average Number Of Households With The Potential To Move To The Lyndale Avenue Corridor Each Year Over The Next Five Years Bloomington City, Hennepin County,

Regional Draw Area, and Balance of the United States

Household Type/	Below	30% to	ached Ownersh 50% to	60% to	80% to	Above	T I.
Geographic Designation	30% AMI	50% AMI	60% AMI	80% AMI	100% AMI	<u>100% AMI</u>	Total
<b>Empty Nesters</b>							
& Retirees	7	3	2	6	5	24	47
Metropolitan Cities	1	0	0	0	0	5	6
Small Cities/Satellite Cities	3	1	1	2	2	6	15
Metropolitan Suburbs	3	2	1	4	3	13	26
Town & Country/Exurbs	0	0	0	0	0	0	0
Traditional &							
<b>Non-Traditional Families</b>	5	2	4	8	6	16	41
M. 111 C'11	1	1		1	0	2	
Metropolitan Cities	1	1	0	1	0	3	6
Small Cities/Satellite Cities	2	1	1	2	1	7	14
Metropolitan Suburbs	2	0	3	5	5	6	21
Town & Country/Exurbs	0	0	0	0	0	0	0
Younger							
Singles & Couples	13	6	5	11	6	23	64
3							
Metropolitan Cities	3	1	1	1	1	4	11
Small Cities/Satellite Cities	4	3	1	4	2	9	23
Metropolitan Suburbs	6	2	3	6	3	10	30
Town & Country/Exurbs	0	0	0	0	0	0	0
•							
Total:	25	11	11	25	17	63	152
Percent:	16.4%	7.3%	<b>7.3</b> %	16.4%	11.2%	41.4%	100.0%
i cicciit.	10.1/0	7.0/0	7.0/0	10.1/0	<b>11.</b> ∠ / U	11.T/U	100.070

SOURCE: Claritas, Inc.;

### Single-Family Attached Owner Households By Income Bands

Annual Average Number Of Households With The Potential To Move To The Lyndale Avenue Corridor Each Year Over The Next Five Years Bloomington City, Hennepin County,

Regional Draw Area, and Balance of the United States

..... Single-Family Attached Ownership Income Bands .....

<b>Empty Nesters</b>	Below	30% to	50% to	60% to	80% to	Above	
& Retirees	30% AMI	50% AMI	60% AMI	80% AMI	<u>100% AMI</u>	<u>100% AMI</u>	Total
Metropolitan Cities							
Multi-Ethnic Empty Nesters	0	0	0	0	0	3	3
Cosmopolitan Couples	1	0	0	0	0	2	3
Subtotal:	1	0	0	0	0	5	6
Small Cities/Satellite Cities							
Second City Establishment	0	0	0	0	0	3	3
Blue-Collar Retirees	1	1	0	1	1	2	6
Middle-Class Move-Downs	1	0	1	1	1	0	4
Second City Seniors	1	0	0	0	0	1	2
Subtotal:	3	1	1	2	2	6	15
Metropolitan Suburbs							
Affluent Empty Nesters	0	0	0	0	0	2	2
Suburban Establishment	1	0	1	1	1	6	10
Mainstream Empty Nesters	1	1	0	2	1	4	9
Middle-American Retirees	1	1	0	1	1	1	5
Subtotal:	3	2	1	4	3	13	26
Total:	7	3	2	6	5	24	47
Percent:	14.9%	6.4%	4.3%	12.8%	10.6%	51.1%	100.0%

SOURCE: Claritas, Inc.;

### Single-Family Attached Owner Households By Income Bands

Annual Average Number Of Households With The Potential To Move To The Lyndale Avenue Corridor Each Year Over The Next Five Years Bloomington City, Hennepin County,

Regional Draw Area, and Balance of the United States

..... Single-Family Attached Ownership Income Bands .....

Traditional &	Below	30% to	50% to	60% to	80% to	Above	
<b>Non-Traditional Families</b>	30% AMI	50% AMI	60% AMI	80% AMI	100% AMI	<u>100% AMI</u>	Total
Metropolitan Cities							
e-Type Families	0	0	0	0	0	1	1
Multi-Cultural Families	0	0	0	0	0	1	1
Inner-City Families	0	0	0	0	0	1	1
Single-Parent Families	1	1	0	1	0	0	3
Subtotal:	1	1	0	1	0	3	6
Small Cities/Satellite Cities							
Unibox Transferees	0	0	0	0	0	3	3
Multi-Ethnic Families	0	0	0	0	0	1	1
Uptown Families	1	0	1	1	1	2	6
In-Town Families	0	0	0	0	0	1	1
New American Strivers	1	1	0	1	0	0	3
Subtotal:	2	1	1	2	1	7	14
Metropolitan Suburbs							
Button-Down Families	0	0	0	1	1	2	4
Fiber-Optic Families	0	0	0	1	1	1	3
Late-Nest Suburbanites	1	0	1	1	1	3	7
Full-Nest Suburbanites	1	0	1	1	1	0	4
Kids 'r' Us	0	0	1	1	1	0	3
Subtotal:	2	0	3	5	5	6	21
Total:	5	2	4	8	6	16	41
Percent:	12.2%	4.9%	9.8%	19.5%	14.6%	39.0%	100.0%
i cicelli.	14.4/0	<b>1.</b> J/U	J.U/U	17.5/0	11.U/U	37.070	100.0/0

SOURCE: Claritas, Inc.;

### Single-Family Attached Owner Households By Income Bands

Annual Average Number Of Households With The Potential To Move To The Lyndale Avenue Corridor Each Year Over The Next Five Years Bloomington City, Hennepin County,

Regional Draw Area, and Balance of the United States

..... Single-Family Attached Ownership Income Bands .....

Younger	Below	30% to	50% to	60% to	80% to	Above	
Singles & Couples	30% AMI	50% AMI	60% AMI	80% AMI	<u>100% AMI</u>	<u>100% AMI</u>	Total
Metropolitan Cities							
Cosmopolitan Elite	0	0	0	0	0	2	2
Downtown Couples	2	0	1	1	1	1	6
Downtown Proud	1	1	0	0	0	1	3
Subtotal:	3	1	1	1	1	4	11
Small Cities/Satellite Cities							
The VIPs	1	0	1	1	1	5	9
Small-City Singles	1	1	0	1	1	1	5
Twentysomethings	1	1	0	1	0	1	4
Second-City Strivers	1	1	0	1	0	1	4
Multi-Ethnic Singles	0	0	0	0	0	1	1
Subtotal:	4	3	1	4	2	9	23
Metropolitan Suburbs							
Fast-Track Professionals	0	0	0	0	0	3	3
Suburban Achievers	1	0	1	1	0	0	3
Suburban Strivers	5	2	2	5	3	7	24
Subtotal:	6	2	3	6	3	10	30
Total:	13	6	5	11	6	23	64
Percent:	20.3%	9.4%	7.8%	17.2%	9.4%	35.9%	100.0%

SOURCE: Claritas, Inc.;

### Single-Family Detached Owner Households By Income Bands

Annual Average Number Of Households With The Potential To Move To The Lyndale Avenue Corridor Each Year Over The Next Five Years Bloomington City, Hennepin County,

Regional Draw Area, and Balance of the United States

 Household Type/	Sing Below	le-Family Det 30% to	ached Ownersh 50% to	nip Income Ba 60% to	nds	 Above	
Geographic Designation	30% AMI	50% AMI	60% AMI	80% AMI	100% AMI	<u>100% AMI</u>	Total
T ( ) (							
Empty Nesters & Retirees	24	9	15	29	26	110	213
& Reffees	24	9	15	29	20	110	213
Metropolitan Cities	1	1	0	1	1	2	6
Small Cities/Satellite Cities	10	4	6	10	8	25	63
Metropolitan Suburbs	13	4	9	18	17	83	144
Town & Country/Exurbs	0	0	0	0	0	0	0
·							
Traditional &							
<b>Non-Traditional Families</b>	20	12	10	28	23	62	155
						_	_
Metropolitan Cities	1	0	1	1	0	2	5
Small Cities/Satellite Cities	7	3	4	8	5	13	40
Metropolitan Suburbs	12	9	5	19	18	47	110
Town & Country/Exurbs	0	0	0	0	0	0	0
Younger							
Singles & Couples	17	9	5	14	10	29	84
Singles & Couples	1/	9	3	11	10	29	04
Metropolitan Cities	3	1	1	2	2	4	13
Small Cities/Satellite Cities	5	3	1	4	3	11	27
Metropolitan Suburbs	9	5	3	8	5	14	44
Town & Country/Exurbs	0	0	0	0	0	0	0
J.							
Total:	61	30	30	71	59	201	452
Percent:	13.5%	6.6%	6.6%	<b>15.7</b> %	13.1%	44.5%	100.0%

SOURCE: Claritas, Inc.;

### Single-Family Detached Owner Households By Income Bands

Annual Average Number Of Households With The Potential To Move To The Lyndale Avenue Corridor Each Year Over The Next Five Years Bloomington City, Hennepin County,

Regional Draw Area, and Balance of the United States

..... Single-Family Detached Ownership Income Bands .....

<b>Empty Nesters</b>	Below	30% to	50% to	60% to	80% to	Above	
& Retirees	30% AMI	50% AMI	60% AMI	80% AMI	100% AMI	<u>100% AMI</u>	Total
Metropolitan Cities							
Multi-Ethnic Empty Nesters	1	1	0	1	1	1	5
Cosmopolitan Couples	0	0	0	0	0	1	1
Subtotal:	1	1	0	1	1	2	6
Small Cities/Satellite Cities							
Second City Establishment	2	1	1	3	3	13	23
Blue-Collar Retirees	5	1	4	5	4	8	27
Middle-Class Move-Downs	2	2	0	2	1	3	10
Second City Seniors	1	0	1	0	0	1	3
Subtotal:	10	4	6	10	8	25	63
Metropolitan Suburbs							
Affluent Empty Nesters	2	0	2	3	3	25	35
Suburban Establishment	4	2	2	6	6	36	56
Mainstream Empty Nesters	3	1	2	4	4	11	25
Middle-American Retirees	4	1	3	5	4	11	28
Subtotal:	13	4	9	18	17	83	144
Total:	24	9	15	29	26	110	213
Percent:	11.3%	4.2%	7.0%	13.6%	12.2%	51.6%	100.0%

SOURCE: Claritas, Inc.;

### Single-Family Detached Owner Households By Income Bands

Annual Average Number Of Households With The Potential To Move To The Lyndale Avenue Corridor Each Year Over The Next Five Years Bloomington City, Hennepin County,

Regional Draw Area, and Balance of the United States

..... Single-Family Detached Ownership Income Bands .....

Traditional &	Below	30% to	50% to	60% to	80% to	Above	
<b>Non-Traditional Families</b>	30% AMI	50% AMI	60% AMI	80% AMI	<u>100% AMI</u>	<u>100% AMI</u>	Total
Metropolitan Cities							
e-Type Families	0	0	0	0	0	1	1
Multi-Cultural Families	0	0	0	0	0	1	1
Single-Parent Families	1	0	1	1	0	0	3
Subtotal:	1	0	1	1	0	2	5
Small Cities/Satellite Cities							
<b>Unibox</b> Transferees	1	0	1	1	1	4	8
Multi-Ethnic Families	1	1	0	1	1	1	5
Uptown Families	3	1	2	4	3	6	19
In-Town Families	1	1	0	1	0	1	4
New American Strivers	1	0	1	1	0	1	4
Subtotal:	7	3	4	8	5	13	40
Metropolitan Suburbs							
<b>Button-Down Families</b>	4	3	1	6	6	22	42
Fiber-Optic Families	2	1	2	5	5	12	27
Late-Nest Suburbanites	2	1	1	2	2	5	13
Full-Nest Suburbanites	2	1	1	2	2	3	9
Kids 'r' Us	2	3	0	4	3	5	17
Subtotal:	12	9	5	19	18	47	108
Total:	20	12	10	28	23	62	153
Percent:	13.1%	7.8%	6.5%	18.3%	15.0%	40.5%	101.3%

SOURCE: Claritas, Inc.;

### Single-Family Detached Owner Households By Income Bands

Annual Average Number Of Households With The Potential To Move To The Lyndale Avenue Corridor Each Year Over The Next Five Years Bloomington City, Hennepin County,

Regional Draw Area, and Balance of the United States

..... Single-Family Detached Ownership Income Bands .....

Younger	Below	30% to	50% to	60% to	80% to	Above	
Singles & Couples	30% AMI	50% AMI	60% AMI	80% AMI	<u>100% AMI</u>	<u>100% AMI</u>	Total
Metropolitan Cities							
Cosmopolitan Elite	1	0	1	1	1	1	5
Downtown Couples	2	1	0	1	1	2	7
Downtown Proud	0	0	0	0	0	1	1
Subtotal:	3	1	1	2	2	4	13
Small Cities/Satellite Cities							
The VIPs	1	1	0	1	1	4	8
Small-City Singles	4	2	1	3	2	4	16
Twentysomethings	0	0	0	0	0	1	1
Second-City Strivers	0	0	0	0	0	1	1
Multi-Ethnic Singles	0	0	0	0	0	1	1
Subtotal:	5	3	1	4	3	11	27
Metropolitan Suburbs							
Fast-Track Professionals	0	0	0	0	0	3	3
Suburban Achievers	2	1	1	2	1	2	9
Suburban Strivers	7	4	2	6	4	9	32
Subtotal:	9	5	3	8	5	14	44
Total:	17	9	5	14	10	29	84
Percent:	20.2%	10.7%	6.0%	16.7%	11.9%	34.5%	100.0%

SOURCE: Claritas, Inc.;

bruary, 2020					
	Appendi	x Two Ta	bles		
		eg.			

Household Type/ Geographic Designation	Estimated Number	Potential	Share of Potential	
Empty Nesters & Retirees	73,145	65	16.7%	
Metropolitan Cities	22,835	25	6.4%	
Small Cities/Satellite Cities	18,970	20	5.1%	
Metropolitan Suburbs	28,545	20	5.1%	
Town & Country/Exurbs	2,795	0	0.0%	
Traditional &				
Non-Traditional Families	75,615	90	23.1%	
Metropolitan Cities	32,080	35	9.0%	
Small Cities/Satellite Cities	8,830	20	5.1%	
Metropolitan Suburbs	31,985	30	7.7%	
Town & Country/Exurbs	2,720	5	1.3%	
J.	,		,	
Younger				
Singles & Couples	75,610	235	60.3%	
Metropolitan Cities	49,635	125	32.1%	
Small Cities/Satellite Cities	11,010	45	11.5%	
Metropolitan Suburbs	14,905	65	16.7%	
Town & Country/Exurbs	60	0	0.0%	
		· ·	5.576	
Total:	224,370	390	100.0%	

SOURCE: Claritas, Inc.;

	Estimated Number	Potential	Share of Potential
<b>Empty Nesters</b>			
& Retirees	73,145	65	16.7%
Metropolitan Cities			
The Social Register	6,665	0	0.0%
Urban Establishment	3,000	5	1.3%
Multi-Ethnic Empty Nesters	6,060	5	1.3%
Cosmopolitan Couples	7,110	15	3.8%
Subtotal:	22,835	25	6.4%
Small Cities/Satellite Cities			
Second City Establishment	6,635	5	1.3%
Blue-Collar Retirees	5,330	5	1.3%
Middle-Class Move-Downs	4,660	5	1.3%
Hometown Seniors	810	0	0.0%
Second City Seniors	1,535	5	1.3%
Subtotal:	18,970	20	5.1%
Metropolitan Suburbs			
The One Percenters	1,665	0	0.0%
Old Money	1,020	0	0.0%
Affluent Empty Nesters	3,325	0	0.0%
Suburban Establishment	13,390	10	2.6%
Mainstream Empty Nesters	3,920	5	1.3%
Middle-American Retirees	5,225	5	1.3%
Subtotal:	28,545	20	5.1%
Town & Country/Exurbs			
Small-Town Patriarchs	1,795	0	0.0%
Pillars of the Community	0	0	0.0%
New Empty Nesters	0	0	0.0%
Traditional Couples	735	0	0.0%
RV Retirees	0	0	0.0%
Country Couples	95	0	0.0%
Hometown Retirees	0	0	0.0%
Heartland Retirees	0	0	0.0%
Village Elders	115	0	0.0%
Small-Town Seniors	55	0	0.0%
<b>Back Country Seniors</b>	0	0	0.0%
Subtotal:	2,795	0	0.0%

SOURCE: Claritas, Inc.;

	Estimated Number	Potential	Share of Potential	
Traditional & Non-Traditional Families	75,615	90	23.1%	
Metropolitan Cities				
e-Type Families	8,310	5	1.3%	
Multi-Cultural Families	9,015	5	1.3%	
Inner-City Families	2,820	5	1.3%	
Single-Parent Families	11,935	20	5.1%	
Subtotal:	32,080	35	9.0%	
Small Cities/Satellite Cities				
Unibox Transferees	3,150	5	1.3%	
Multi-Ethnic Families	400	0	0.0%	
Uptown Families	3,515	10	2.6%	
In-Town Families	540	0	0.0%	
New American Strivers	1,225	5	1.3%	
Subtotal:	8,830	20	5.1%	
Metropolitan Suburbs				
Corporate Establishment	915	0	0.0%	
Nouveau Money	1,995	0	0.0%	
<b>Button-Down Families</b>	12,400	10	2.6%	
Fiber-Optic Families	7,995	5	1.3%	
Late-Nest Suburbanites	2,630	5	1.3%	
Full-Nest Suburbanites	3,200	5	1.3%	
Kids 'r' Us	2,850	5	1.3%	
Subtotal:	31,985	30	7.7%	
Town & Country/Exurbs				
Ex-Urban Elite	2,490	5	1.3%	
New Town Families	0	0	0.0%	
Full-Nest Exurbanites	0	0	0.0%	
Rural Families	0	0	0.0%	
<b>Traditional Families</b>	180	0	0.0%	
Small-Town Families	0	0	0.0%	
Four-by-Four Families	50	0	0.0%	
Rustic Families	0	0	0.0%	
Hometown Families	0	0	0.0%	
Subtotal:	2,720	5	1.3%	

SOURCE: Claritas, Inc.;

	Estimated Number	Potential	Share of Potential	
Younger			-,	
Singles & Couples	75,610	235	60.3%	
Metropolitan Cities				
New Power Couples	10,040	10	2.6%	
New Bohemians	8,590	45	11.5%	
Cosmopolitan Elite	6,650	5	1.3%	
Downtown Couples	12,220	25	6.4%	
Downtown Proud	12,135	40	10.3%	
Subtotal:	49,635	125	32.1%	
Small Cities/Satellite Cities			- 404	
The VIPs	3,050	10	2.6%	
Small-City Singles	2,510	5	1.3%	
Twentysomethings	3,385	20	5.1%	
Second-City Strivers	1,840	10	2.6%	
Multi-Ethnic Singles	225	0	0.0%	
Subtotal:	11,010	45	11.5%	
Metropolitan Suburbs				
Fast-Track Professionals	2,630	15	3.8%	
Suburban Achievers	3,215	5	1.3%	
Suburban Strivers	9,060	45	11.5%	
Subtotal:	14,905	65	16.7%	
Town & Country/Exurbs				
Hometown Sweethearts	60	0	0.0%	
Blue-Collar Traditionalists	0	0	0.0%	
Rural Couples	0	0	0.0%	
Rural Strivers	0	0	0.0%	
Subtotal:	60	0	0.0%	

SOURCE: Claritas, Inc.;

Dakota County, Minnesota

Household Type/ Geographic Designation	Estimated Number	Potential	Share of Potential	
Empty Nesters & Retirees	62,025	45	20.0%	
33 23322333	,			
Metropolitan Cities	0	0	0.0%	
Small Cities/Satellite Cities	15,230	15	6.7%	
Metropolitan Suburbs	35,355	30	13.3%	
Town & Country/Exurbs	11,440	0	0.0%	
3				
Traditional &				
Non-Traditional Families	77,805	95	42.2%	
Metropolitan Cities	0	0	0.0%	
Small Cities/Satellite Cities	10,475	20	8.9%	
Metropolitan Suburbs	45,170	45	20.0%	
Town & Country/Exurbs	22,160	30	13.3%	
Younger				
Singles & Couples	26,500	85	37.8%	
Metropolitan Cities	0	0	0.0%	
Small Cities/Satellite Cities	11,295	40	17.8%	
Metropolitan Suburbs	13,035	45	20.0%	
Town & Country/Exurbs	2,170	0	0.0%	
Total:	166,330	225	100.0%	

SOURCE: Claritas, Inc.;

Dakota County, Minnesota

	Estimated Number	Potential	Share of Potential	
<b>Empty Nesters</b>				
& Retirees	62,025	45	20.0%	
Metropolitan Cities				
The Social Register	0	0	0.0%	
Urban Establishment	0	0	0.0%	
Multi-Ethnic Empty Nesters	0	0	0.0%	
Cosmopolitan Couples	0	0	0.0%	
Subtotal:	0	0	0.0%	
Small Cities/Satellite Cities				
Second City Establishment	4,365	0	0.0%	
Blue-Collar Retirees	4,180	5	2.2%	
Middle-Class Move-Downs	4,120	5	2.2%	
Hometown Seniors	855	0	0.0%	
Second City Seniors	1,710	5	2.2%	
Subtotal:	15,230	15	6.7%	
Metropolitan Suburbs				
The One Percenters	5,195	5	2.2%	
Old Money	2,155	0	0.0%	
Affluent Empty Nesters	5,130	5	2.2%	
Suburban Establishment	13,240	10	4.4%	
Mainstream Empty Nesters	4,395	5	2.2%	
Middle-American Retirees	5,240	5	2.2%	
Subtotal:	35,355	30	13.3%	
Town & Country/Exurbs				
Small-Town Patriarchs	2,950	0	0.0%	
Pillars of the Community	1,310	0	0.0%	
New Empty Nesters	2,095	0	0.0%	
Traditional Couples	2,155	0	0.0%	
RV Retirees	0	0	0.0%	
Country Couples	655	0	0.0%	
Hometown Retirees	155	0	0.0%	
Heartland Retirees	160	0	0.0%	
Village Elders	1,040	0	0.0%	
Small-Town Seniors	885	0	0.0%	
Back Country Seniors	35	0	0.0%	
Subtotal:	11,440	0	0.0%	

SOURCE: Claritas, Inc.;

Dakota County, Minnesota

	Estimated Number	Potential	Share of Potential	
Traditional & Non-Traditional Families	77,805	95	42.2%	
Non-maunional Families	77,005	93	42.2/0	
Metropolitan Cities				
e-Type Families	0	0	0.0%	
Multi-Cultural Families	0	0	0.0%	
Inner-City Families	0	0	0.0%	
Single-Parent Families	0	0	0.0%	
Subtotal:	0	0	0.0%	
Small Cities/Satellite Cities				
Unibox Transferees	1,205	0	0.0%	
Multi-Ethnic Families	895	0	0.0%	
Uptown Families	4,915	10	4.4%	
In-Town Families	1,170	5	2.2%	
New American Strivers	2,290	5	2.2%	
Subtotal:	10,475	20	8.9%	
Metropolitan Suburbs				
Corporate Establishment	5,140	5	2.2%	
Nouveau Money	6,210	5	2.2%	
<b>Button-Down Families</b>	10,585	10	4.4%	
Fiber-Optic Families	8,920	5	2.2%	
Late-Nest Suburbanites	6,370	10	4.4%	
Full-Nest Suburbanites	5,735	5	2.2%	
Kids 'r' Us	2,210	5	2.2%	
Subtotal:	45,170	45	20.0%	
Town & Country/Exurbs				
Ex-Urban Elite	9,060	10	4.4%	
New Town Families	3,185	5	2.2%	
<b>Full-Nest Exurbanites</b>	3,390	5	2.2%	
Rural Families	0	0	0.0%	
<b>Traditional Families</b>	3,455	5	2.2%	
Small-Town Families	1,095	5	2.2%	
Four-by-Four Families	850	0	0.0%	
Rustic Families	470	0	0.0%	
Hometown Families	655	0	0.0%	
Subtotal:	22,160	30	13.3%	

SOURCE: Claritas, Inc.;

Dakota County, Minnesota

	Estimated Number	Potential	Share of Potential	
Younger Singles & Couples	26,500	85	37.8%	
onigies & couples	20,500	03	<i>31.</i> 070	
Metropolitan Cities				
New Power Couples	0	0	0.0%	
New Bohemians	0	0	0.0%	
Cosmopolitan Elite	0	0	0.0%	
Downtown Couples	0	0	0.0%	
Downtown Proud	0	0	0.0%	
Subtotal:	0	0	0.0%	
Small Cities/Satellite Cities				
The VIPs	2,165	5	2.2%	
Small-City Singles	4,825	15	6.7%	
Twentysomethings	1,970	10	4.4%	
Second-City Strivers	2,305	10	4.4%	
Multi-Ethnic Singles	30	0	0.0%	
Subtotal:	11,295	40	17.8%	
Metropolitan Suburbs				
Fast-Track Professionals	2,080	10	4.4%	
Suburban Achievers	4,210	5	2.2%	
Suburban Strivers	6,745	30	13.3%	
Subtotal:	13,035	45	20.0%	
Town & Country/Exurbs				
Hometown Sweethearts	1,995	0	0.0%	
Blue-Collar Traditionalists	110	0	0.0%	
Rural Couples	55	0	0.0%	
Rural Strivers	10	0	0.0%	
Subtotal:	2,170	0	0.0%	

SOURCE: Claritas, Inc.;

Household Type/ Geographic Designation	Estimated Number	Potential	Share of Potential	
Empty Nesters & Retirees	48,305	50	22.2%	
Metropolitan Cities Small Cities/Satellite Cities Metropolitan Suburbs Town & Country/Exurbs	0 11,485 24,210 12,610	0 10 30 10	0.0% 4.4% 13.3% 4.4%	
Traditional & Non-Traditional Families	71,140	125	55.6%	
Metropolitan Cities Small Cities/Satellite Cities Metropolitan Suburbs Town & Country/Exurbs	0 8,865 34,875 27,400	0 25 55 45	0.0% 11.1% 24.4% 20.0%	
Younger Singles & Couples	13,290	50	22.2%	
Metropolitan Cities Small Cities/Satellite Cities Metropolitan Suburbs Town & Country/Exurbs	0 6,235 6,190 865	0 25 25 0	0.0% 11.1% 11.1% 0.0%	
Total:	132,735	225	100.0%	

SOURCE: Claritas, Inc.;

	Estimated Number	Potential	Share of Potential	chg
<b>Empty Nesters</b>				
& Retirees	48,305	50	22.2%	
Metropolitan Cities				
The Social Register	0	0	0.0%	
Urban Establishment	0	0	0.0%	
Multi-Ethnic Empty Nesters	0	0	0.0%	
Cosmopolitan Couples	0	0	0.0%	
Subtotal:	0	0	0.0%	
Small Cities/Satellite Cities	2.5765	0	0.004	
Second City Establishment	3,765	0	0.0%	
Blue-Collar Retirees Middle-Class Move-Downs	3,175	5	2.2%	
Hometown Seniors	2,200 1,135	0	0.0% 0.0%	
Second City Seniors	1,133 1,210	0 5	2.2%	
Subtotal:	11,485	10	$\frac{2.2/6}{4.4\%}$	
Suototut.	11,403	10	<b>4.4</b> /0	
Metropolitan Suburbs				
The One Percenters	270	0	0.0%	
Old Money	240	0	0.0%	
Affluent Empty Nesters	2,125	0	0.0%	
Suburban Establishment	7,350	5	2.2%	
Mainstream Empty Nesters	7,280	15	6.7%	
Middle-American Retirees	6,945	10	4.4%	
Subtotal:	24,210	30	13.3%	
Town & Country/Exurbs				
Small-Town Patriarchs	3,245	5	2.2%	
Pillars of the Community	1,885	0	0.0%	
New Empty Nesters	3,325	5	2.2%	
Traditional Couples	1,710	0	0.0%	
RV Retirees	55	0	0.0%	
Country Couples	1,020	0	0.0%	
Hometown Retirees	260	0	0.0%	
Heartland Retirees	265	0	0.0%	
Village Elders	460	0	0.0%	
Small-Town Seniors	255	0	0.0%	
Back Country Seniors	130	0	0.0%	
Subtotal:	12,610	10	$\overline{4.4\%}$	

SOURCE: Claritas, Inc.;

	Estimated Number	Potential	Share of Potential	
Traditional & Non-Traditional Families	71,140	125	55.6%	
Matana litan Citica				
Metropolitan Cities	0	0	0.007	
e-Type Families Multi-Cultural Families	0	0	0.0%	
Inner-City Families	0 0	0	$0.0\% \\ 0.0\%$	
Single-Parent Families	0	0	0.0%	
Single-1 arent Families Subtotal:	0	0	0.0%	
Зионни.	U	U	0.070	
Small Cities/Satellite Cities				
Unibox Transferees	505	0	0.0%	
Multi-Ethnic Families	940	5	2.2%	
Uptown Families	5,240	15	6.7%	
In-Town Families	590	0	0.0%	
New American Strivers	1,590	5	2.2%	
Subtotal:	8,865	25	11.1%	
Metropolitan Suburbs				
Corporate Establishment	2,200	5	2.2%	
Nouveau Money	3,750	5	2.2%	
<b>Button-Down Families</b>	7,965	10	4.4%	
Fiber-Optic Families	6,275	5	2.2%	
Late-Nest Suburbanites	5,075	10	4.4%	
Full-Nest Suburbanites	5,015	10	4.4%	
Kids 'r' Us	4,595	10	4.4%	
Subtotal:	34,875	55	24.4%	
Town S. Country/Familia				
<i>Town &amp; Country/Exurbs</i> Ex-Urban Elite	0.000	15	6 <b>7</b> 07	
New Town Families	9,900		6.7%	
	2,555 7,260	5	2.2%	
Full-Nest Exurbanites	7,260	10	4.4%	
Rural Families	675	0	0.0%	
Traditional Families	4,660	5	2.2%	
Small-Town Families	365	0	0.0%	
Four-by-Four Families	880	5	2.2%	
Rustic Families	1,040	5	2.2%	
Hometown Families	<u>65</u>	<u>0</u> 45	0.0%	
Subtotal:	27,400	45	20.0%	

SOURCE: Claritas, Inc.;

	Estimated Number	Potential	Share of Potential	
Younger				
Singles & Couples	13,290	50	22.2%	
Metropolitan Cities				
New Power Couples	0	0	0.0%	
New Bohemians	0	0	0.0%	
Cosmopolitan Elite	0	0	0.0%	
Downtown Couples	0	0	0.0%	
Downtown Proud	0	0	0.0%	
Subtotal:	0	0	0.0%	
Small Cities/Satellite Cities				
The VIPs	1,490	5	2.2%	
Small-City Singles	1,825	5	2.2%	
Twentysomethings	1,430	10	4.4%	
Second-City Strivers	1,490	5	2.2%	
Multi-Ethnic Singles	0	0	0.0%	
Subtotal:	6,235	25	11.1%	
Metropolitan Suburbs				
Fast-Track Professionals	1,095	5	2.2%	
Suburban Achievers	2,830	5	2.2%	
Suburban Strivers	2,265	15	6.7%	
Subtotal:	6,190	25	11.1%	
Torne & Country/Franche				
Town & Country/Exurbs Hometown Sweethearts	635	0	0.0%	
Blue-Collar Traditionalists	105		0.0%	
	105	0	$0.0\% \\ 0.0\%$	
Rural Couples Rural Strivers	20	0	0.0%	
	865	0		
Subtotal:	803	U	0.0%	

SOURCE: Claritas, Inc.;





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Residential Market Analysis Across the Urban-to-Rural Transect

#### Assumptions and Limitations—

Every effort has been made to insure the accuracy of the data contained within this analysis. Demographic and economic estimates and projections have been obtained from government agencies at the national, state, and county levels. Market information has been obtained from sources presumed to be reliable, including developers, owners, and/or sales agents. However, this information cannot be warranted by Zimmerman/Volk Associates, Inc. While the proprietary residential target market methodology<sup>TM</sup> employed in this analysis allows for a margin of error in base data, it is assumed that the market data and government estimates and projections are substantially accurate.

Absorption scenarios are based upon the assumption that a normal economic environment will prevail in a relatively steady state during development of the subject property. Absorption paces are likely to be slower during recessionary periods and faster during periods of recovery and high growth. Absorption scenarios are also predicated on the assumption that the product recommendations will be implemented generally as outlined in this report and that the developer will apply high-caliber design, construction, marketing, and management techniques to the development of the property.

Recommendations are subject to compliance with all applicable regulations. Relevant accounting, tax, and legal matters should be substantiated by appropriate counsel.





### ZIMMERMAN/VOLK ASSOCIATES, INC.

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Residential Market Analysis Across the Urban-to-Rural Transect

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