

CAMPAIGN FINANCE BOARD

190 Centennial Office Building, 658 Cedar St, St Paul, MN 55155

cfb.mn.gov

Statement of Economic Interest

Candidate for local official position in a metropolitan governmental unit under Minn. Stat. §§ 10A.01, subds. 22, 24; and 10A.09, subds. 1, 6a

Filing instructions

- Your statement is due at the county or city with which you are filing for office within 14 days after filing an affidavit of candidacy.
- This form may be filed by email, mail, or fax.
- Please contact your county or city if you have any questions.

Individual information	Employment information
Name	Occupation
Address at which you wish to receive mail from the county or city (You may use either a home or business address.)	Name of employer - indicate if self-employed or not employed (You may need to include your employer as a source of compensation on page 2)
City, state, zip	Business address
Telephone (daytime)	City, state, zip of business
Email address	

Local office information

Name of county or city	Office sought including district or ward if applicable

Period covered (fill in dates)

Original statement

Calendar month before the month in which affidavit of candidacy filed Year

Certification

I, _____ (print name) ______, certify that the information contained on this form, including information on the schedules, is complete, true, and correct.

Signature of candidate

Date

Notice: Any person who signs and certifies to be true a statement which the person knows contains false information or omits required information is subject to a civil penalty imposed by the Board of up to \$3,000 and is subject to criminal prosecution for a gross misdemeanor.

This document is available in alternative formats to individuals with disabilities by calling 651-539-1180; 800-657-3889; or through the Minnesota Relay Service at 800-627-3529.

Sources of compensation

List all businesses from which you received more than \$250 in compensation in any calendar month during the reporting period. You should include any employer listed on the first page if it is a business as described below.

"Business" means an association, corporation, partnership, limited liability company, limited liability partnership, or other organized legal entity. An individual acting alone in the individual's own capacity, such as in the form of a sole proprietorship, is not a business for purposes of this statement, nor is a government agency.

"Compensation" means any payment for labor or personal services as a director, officer, owner, member, partner, employer, or employee of a business. Compensation does not include payments that do not result from the performance of services, such as rental income, social security payments, unemployment compensation, workers' compensation, pension benefits, or insurance benefits.

Name of source	Director	Officer	Owner	Member	Partner	Employer	Employee

Business ownership

If you own 25% or more of a business **and** received more than \$250 in any month during the reporting period as an employee of that business, list the business or professional activity category from page 4 that best describes the main function of the business.

Business or professional activity category (See page 4)

Independent contracting

If you received more than \$2,500 for work as an independent contractor in the past 12 months, list the business or professional activity category from page 4 that best describes the nature of that work.

Business or professional activity category (See page 4)

Securities

List all businesses whose securities valued at more than \$10,000 you individually or jointly held at any time during the reporting period. Use the definition of business from the Sources of compensation section on the previous page.

"Securities" means stocks, shares, bonds, warrants, options, pledges, notes, mortgages, annuities, debentures, leases, and commercial paper. "Securities" does not include shares of mutual funds, shares of exchange-traded funds, or defined benefit pension plans. For stocks, list the name of the business- do not list the exchange symbol, total shares, or value.

For retirement accounts like IRAs or 401(k)s, list the individual investments items, other than mutual and exchange-traded funds, held through the account. For example, if you have an IRA managed by Charles Schwab, do not list Charles Schwab – IRA. Instead, obtain an itemized listing of the investments held in the IRA and report those investments, other than mutual and exchange-traded funds, that meet the definition of security and exceed \$10,000 in value.

Name of business in which security is held	Name of business in which security is held

Real property

Do not report your homestead. Report interests in all other real property located in Minnesota that you held individually or jointly at any time during the reporting period. You must report the following interests: a fee simple interest (you are an owner, even if you owe a mortgage), a contract for deed as a buyer or seller, or a mortgage that you hold as a seller.

Report an option to buy if the value of the option is more than \$2,500 or if the fair market value of the optioned property is more than \$50,000 even if the value of the option itself is \$2,500 or less. For each property list the county in which the property is located. Also list the street address and city, or if the property does not have a street address, the section, township, and range where the property is located and the approximate acreage.

Upon written request and for good cause shown, the Board may waive the requirement that an official disclose the address of a secondary residence of the official. Contact Board staff if you want to request this waiver.

Check one							
MN County	Street address and city; or section, township, and range	Own (Even if paying a mortgage)	Contract for deed (As buyer or seller)	Option to buy: Option value greater than \$2,500	Option to buy: Property value greater than \$50,000	Mortgage (Only if held as seller)	Acreage (If applicable)

Pari-mutuel horse racing interests

Report any investment, ownership, or interest in property connected to pari-mutuel horse racing in the United States or Canada, including a race horse. Include direct, indirect, partial or full interests held by you or an immediate family member.

	Partial interest	Full interest	Description of interest (Horse, stable, etc.)
Official direct interest			
Official indirect interest			
Family interest			

Use these categories for the business ownership and independent contracting categories on page 2.

If you need more information to decide which category to use, please see the chart on the Internal Revenue Service website at https://www.irs.gov/instructions/i1040sc#idm140495537003200.

Accommodation Administrative and Support Services Agriculture, Forestry, Hunting, & Fishing Agriculture & Forestry Support Activities Amusement, Gambling, & Recreation Industries Broadcasting (except internet) & Telecommunications (including internet service providers) Construction of Buildings Construction - Heavy and Civil Engineering Construction - Specialty Trade Contractors Credit Intermediation & Related Activities Data Processing Services (including internet publishing) **Educational Services** Food Services & Drinking Places Health Care - Ambulatory Health Care Services Health Care - Hospitals Health Care - Nursing & Residential Care Facilities Information (publishing industries except internet) Insurance Agents, Brokers, & Related Activities Manufacturing - Chemical Manufacturing - Food Manufacturing - Leather & Allied Product Manufacturing - Nonmetallic Mineral Product Manufacturing - Other Mining Motion Picture & Sound Recording Museums, Historical Sites, & Similar Institutions Performing Arts, Spectator Sports, & Related Industries Personal & Laundry Services Professional, Scientific, & Technical Services (Architectural, Engineering, & Related Services) Professional, Scientific, & Technical Services (Computer Systems Design & Related Services) Professional, Scientific, & Technical Services (Legal, Accounting, Payroll, & Tax Preparation Services) Professional, Scientific, & Technical Services (Specialized Design Services) Professional, Scientific, & Technical Services (Other) **Real Estate** Religious, Grantmaking, Civic, Professional, & Similar Organizations **Rental & Leasing Services** Repair & Maintenance Services Retail - Building Material & Garden Equipment & Supplies Dealers Retail - Clothing & Accessories Stores Retail - Electronic & Appliance Stores Retail - Food & Beverage Stores Retail - Furniture & Home Furnishing Stores **Retail - Gasoline Stations** Retail - General Merchandise Stores Retail - Health & Personal Care Stores Retail - Motor Vehicle & Parts Dealers Retail - Sporting Goods, Hobby, Book, & Music Stores Retail - Miscellaneous Store Retailers Retail - Nonstore Retailers Securities, Commodity Contracts, & Other Financial Investments & Related Activities Social Assistance Transportation Transportation (couriers and messengers) Unclassified Establishments (unable to classify) Utilities Warehousing & Storage Facilities Waste Management & Remediation Services Wholesale Trade - Merchant Wholesalers (Durable Goods) Wholesale Trade - Merchant Wholesalers (Nondurable Goods) Wholesale Electronic Markets and Agents & Brokers